NORTEC MINERALS

Nortec Minerals Corp.

Corporate Presentation

High-grade, open-pit gold in Nevada.

Two styles of mineralization: **high-grade shear-hosted** and undrilled **bulk-tonnage**.

November 2026

TSX-V: NVT



Forward-Looking Statements

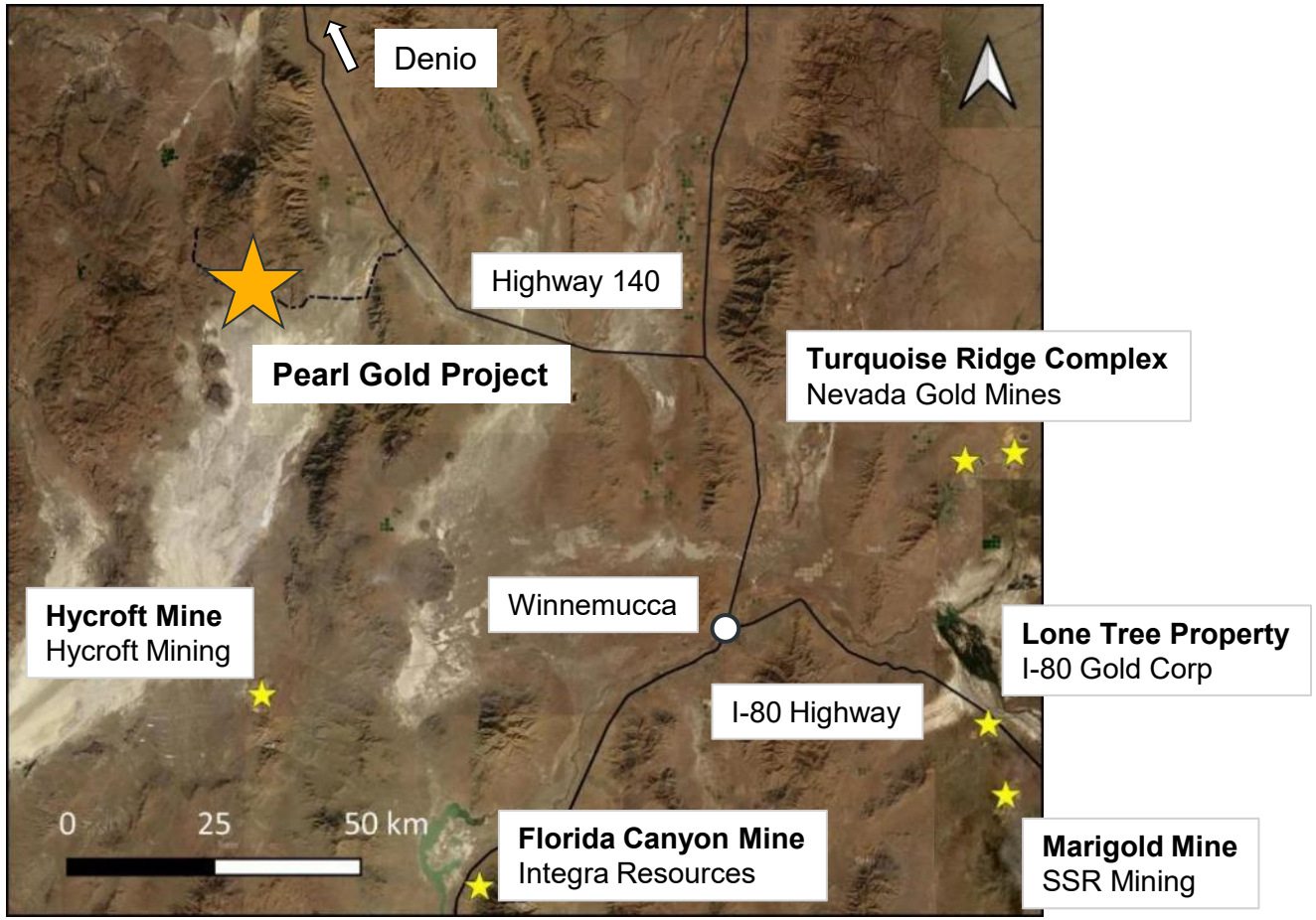
This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Nortec Minerals Corp's (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

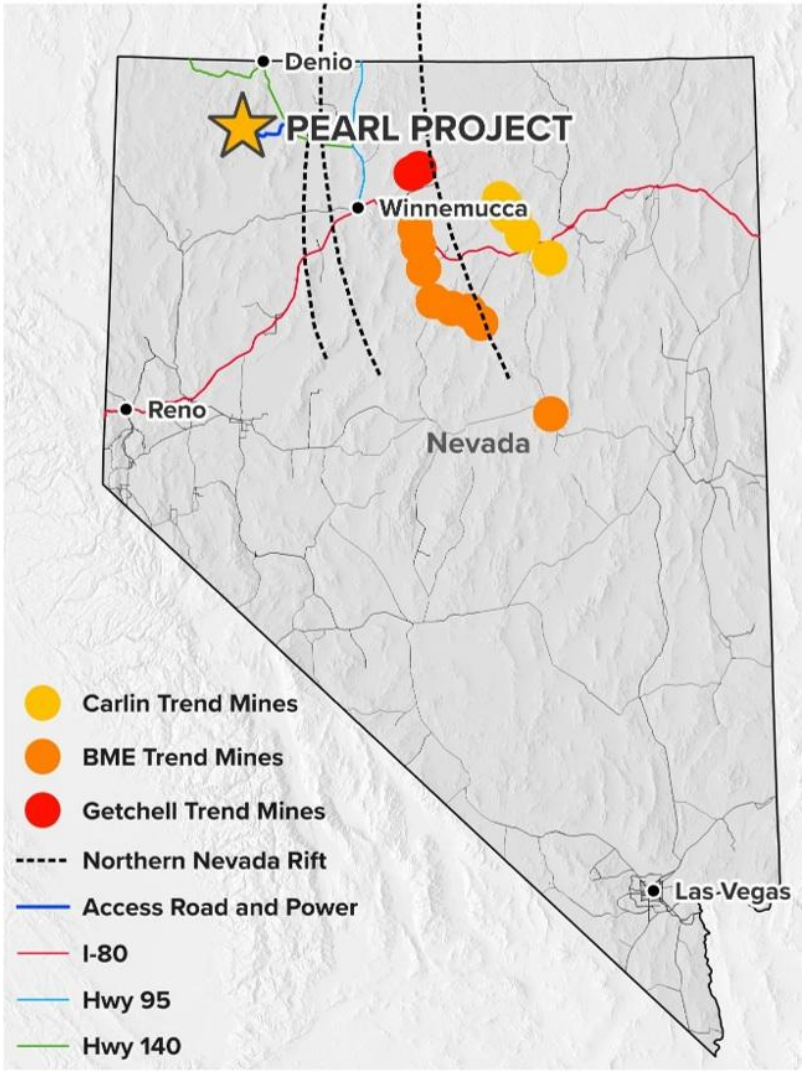
The scientific and technical information in this corporate presentation has been reviewed, verified and approved by Neil Pettigrew, M.Sc., P.Geo., a Qualified Person under National Instrument 43-101, and a non-independent consultant to Nortec.

Re-launch

- New Management
- New Projects
- New mandate to leverage historic datasets
- Data-driven approach combines forward modelling with systematic testing to accelerate discovery and resource definition.

Nevada and Regional Setting



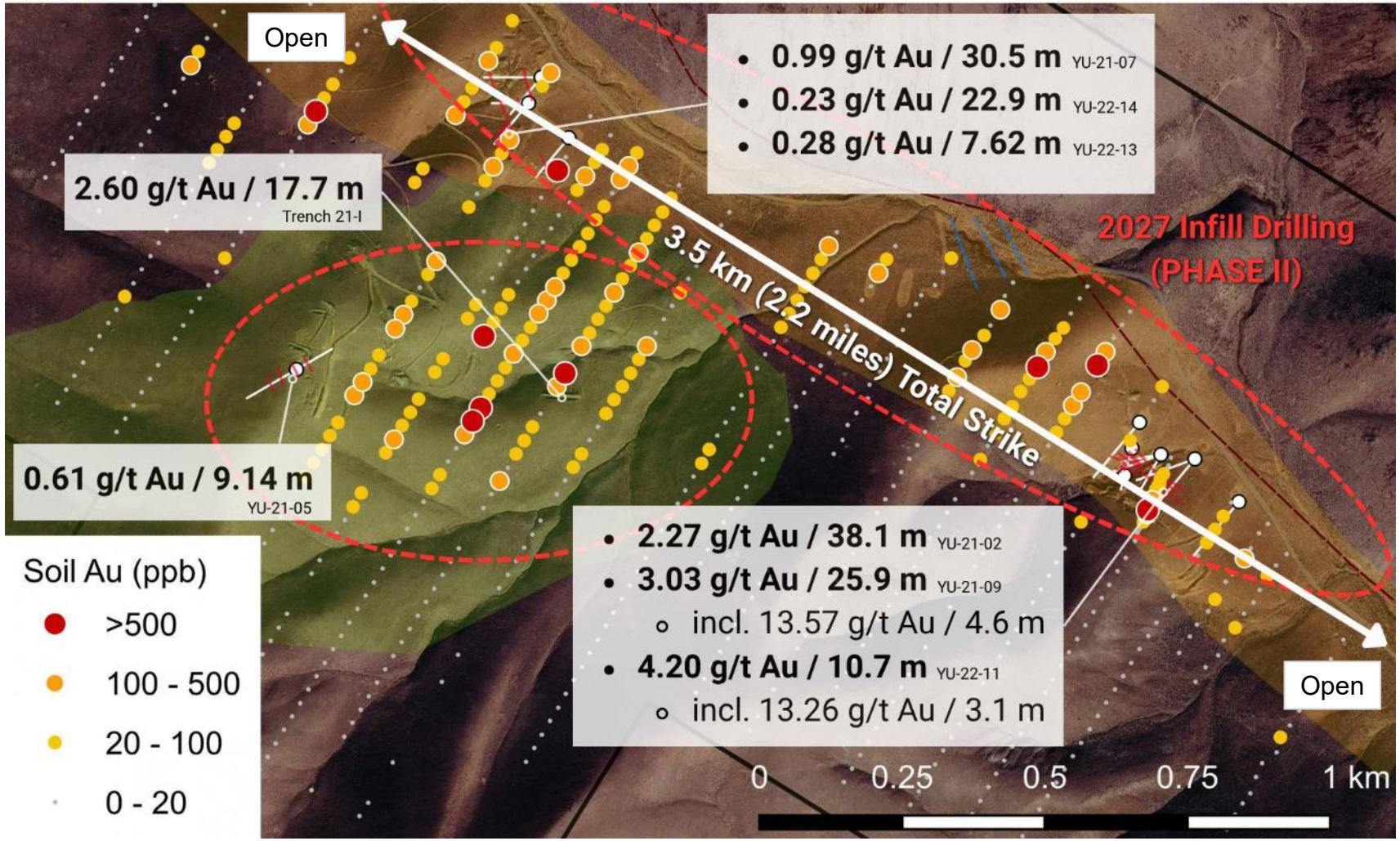


- Roadside access to targets, with power, water and nearby communities
- ~55 km southwest of Denio
- Active mining and exploration hub in Winnemucca

https://www.i80gold.com/lone-tree/; https://hycroftmining.com/hycroft-mine/overview/; https://integraresources.com/asset/florida-canyon-mine/; https://www.ssrmining.com/operations/production/marigold/; https://www.barrick.com/English/operations/mineral-reserves-and-resources/default.aspx

Summary: Drill Intercepts and Structural Corridor

High-grade shear-hosted and open-pit gold. TSX-V: NVT FSE: WMQ1



- Undrilled bulk-tonnage intrusion-related gold target: **2.60 g/t Au / 17.7 m in trench chip sampling**
- Proven high-grade shear-hosted gold
- >3.2 km strike length, open along strike and down dip

Mineralization Styles

Style 1:
High-grade shear-hosted gold

High-grade mineralized shear zones (commonly ≥1 m thick)

Historical mining targeted near-surface oxides; underexplored sulphide at depth

Au strongly associated with As, Bi, locally Sb, Te, W, Ag

2.27 g/t over 38.1 m incl. 15.55 g/t Au over 1.5 m

3.03 g/t over 25.9 m incl. 13.57 g/t Au over 4.6 m

Style 2:
Bulk-tonnage reduced-intrusion related gold

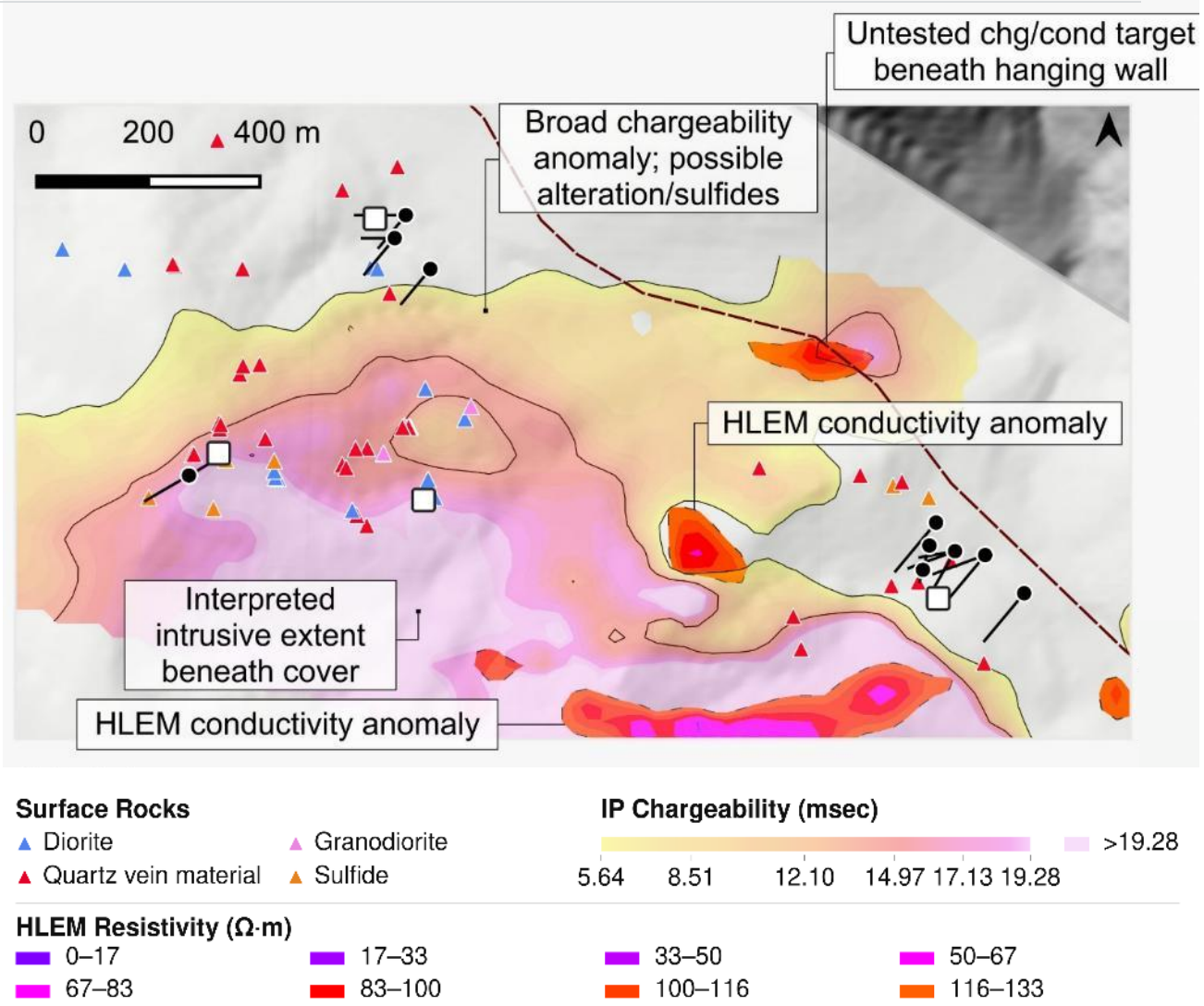
Undrilled mineralized shear array in granodiorite/diorite

Sheeted, oxidized veinlet system defined by IP chargeability

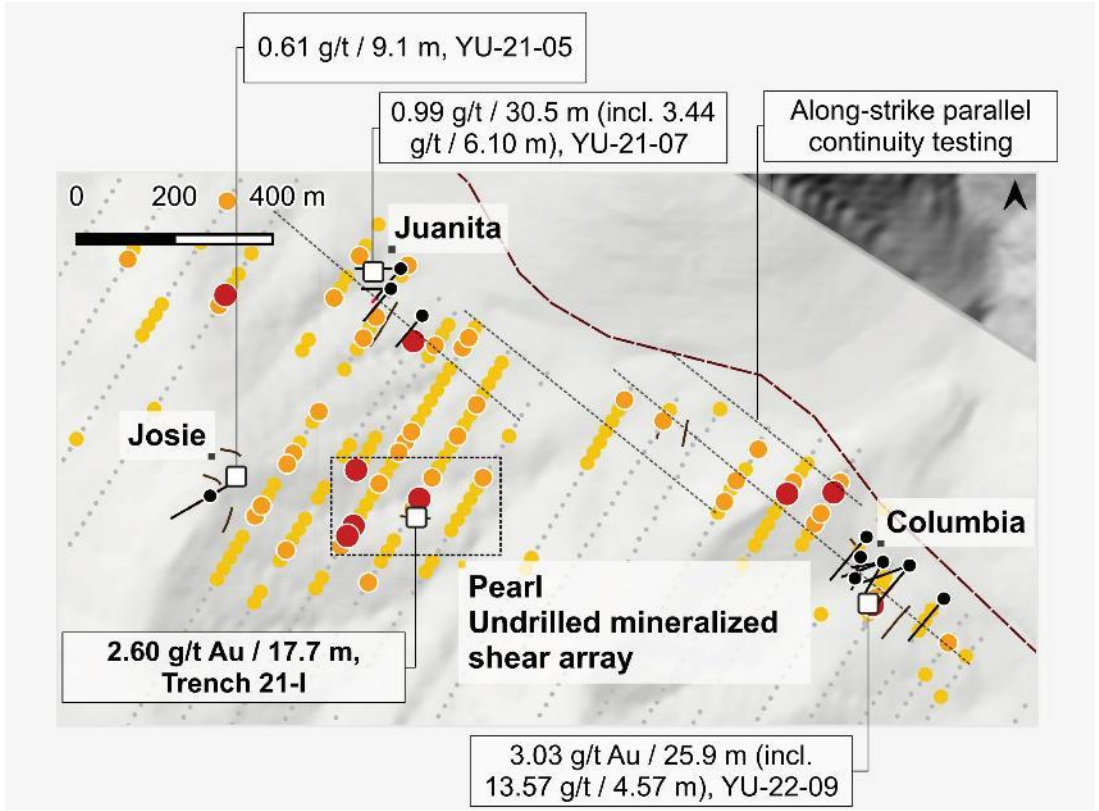
Strongly associated with As, Bi, Te, with Sb, W, Ag towards Pearl Creek fault corridor

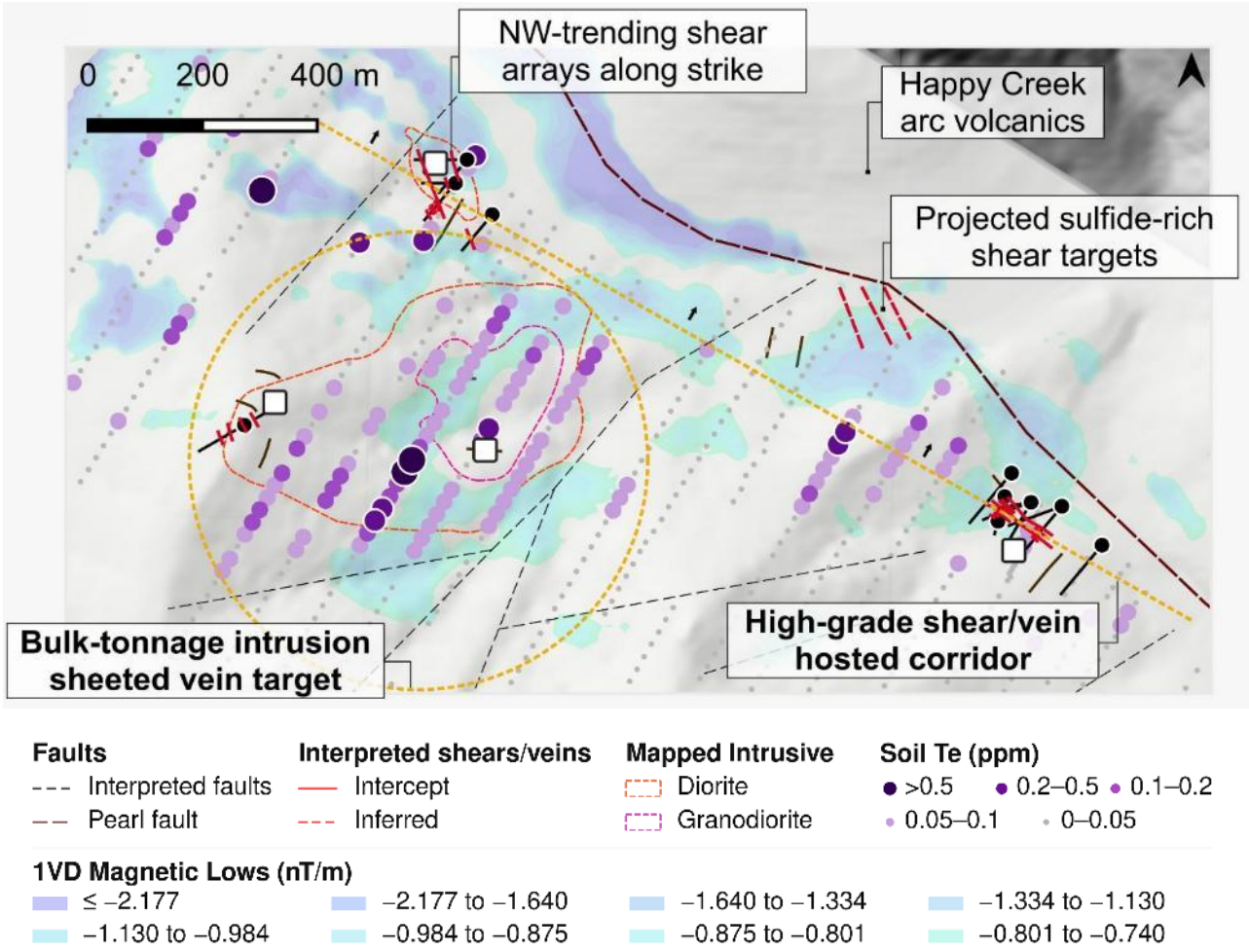
2.60 g/t Au over 17.7 m in Trench 21-I, **undrilled**

Bulk-tonnage, open pit potential



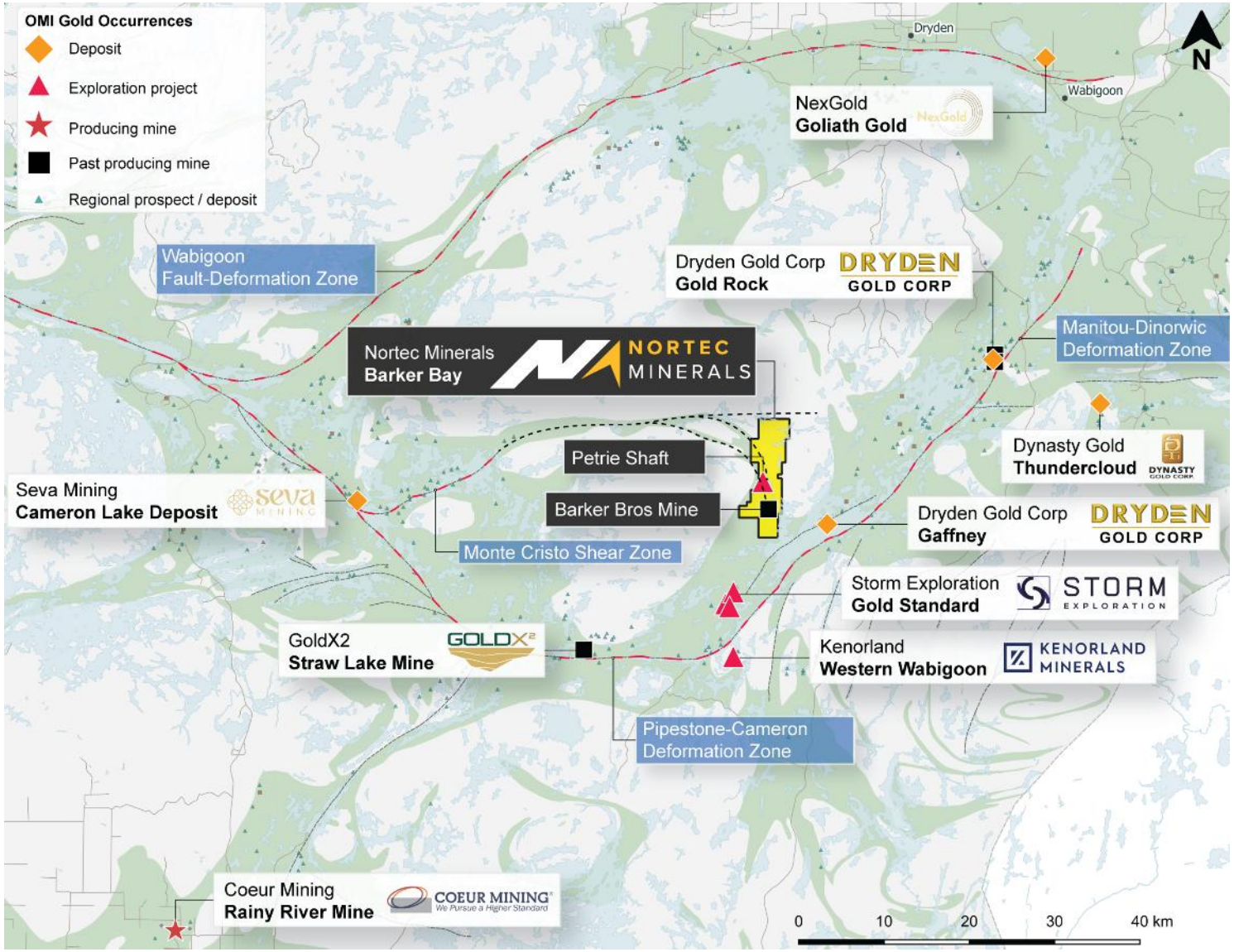
Gold-in-Soil Anomalies and Trench Highlights

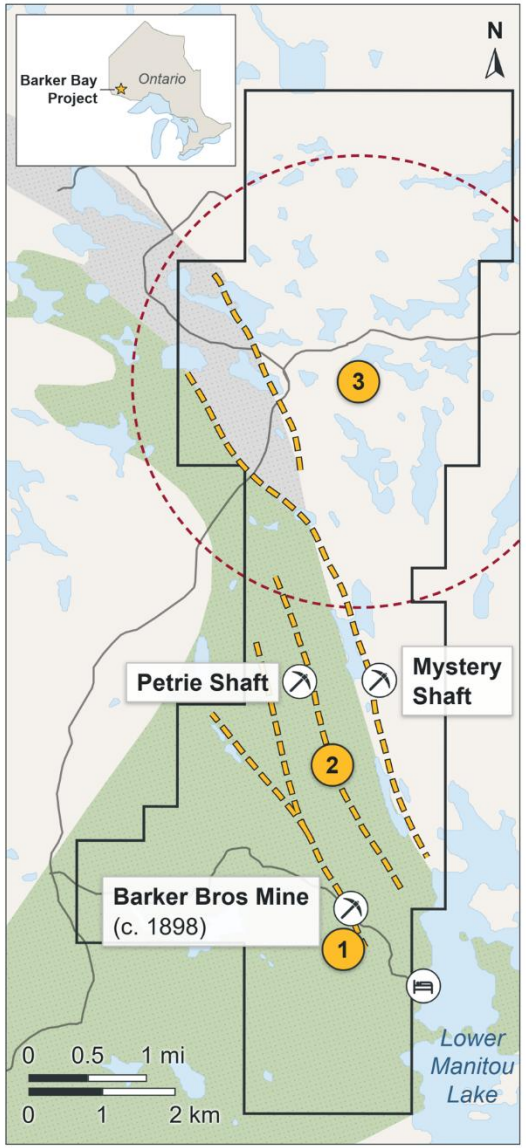




- >700 x 600 m Au-in-soil and IRGS Te-in-soil target over Pearl intrusion
- Undrilled Au-in-soil on strike along Pearl Creek fault corridor
- Strong correlation between Au-As-Bi-Te vectoring towards intrusion-related gold target

Ontario's New Emerging Mining District





1 Barker Bros historical mine
24.2 g/t Au
Selected grab sample from shaft waste material

Additional grab results: 11.0 and 10.7 g/t Au

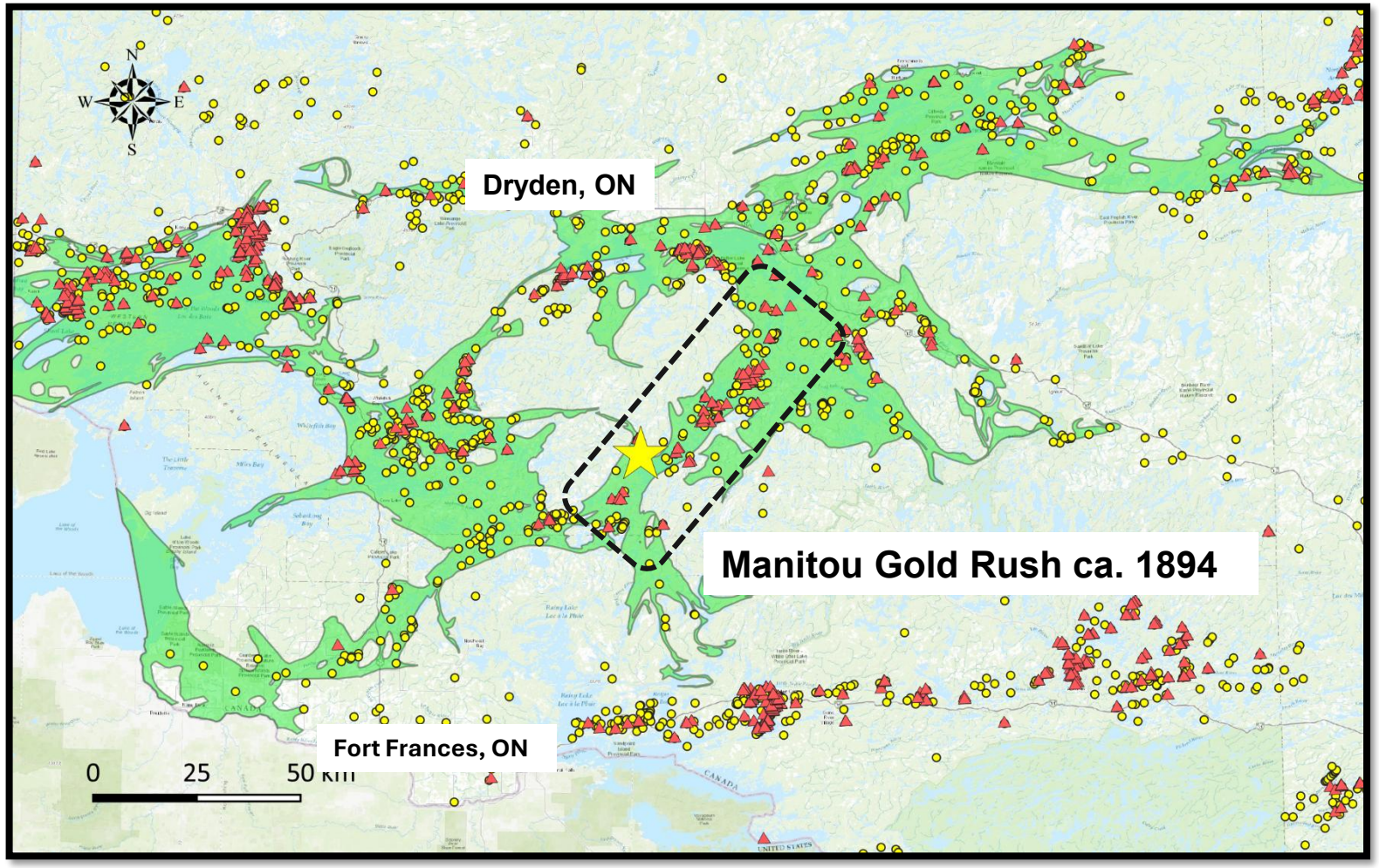
2 Structural corridors
Multiple interpreted deformation zones

3 Northern target
Interpreted NW structural inflection, no prior exploration history

Project features
- Claim boundary
- Road or access trail
- Interpreted deformation zone
- Target area
- Historical mine / shaft
- Accommodations

Regional geology
- Mafic metavolcanic rocks
- Metasedimentary rocks
- Felsic metavolcanics, intrusive, and other units

Western Wabigoon Subprovince



- Gold and base metal occurrences (OMI)
- Historical and abandoned mines (AMI)
- Western Wabigoon Subprovince
- Barker Bay Project Location

In the heart of the 1894 Gold Rush

- 2 historical high-grade shafts on interpreted mineralized structures
- Road, power, water access, ~55 km S of Dryden, ON

- Lacks modern exploration compared to other mining camps e.g. Timmins or Red Lake
- Prolific gold district with active modern exploration e.g. Kenorland, Dryden Gold, Seva Mining, Storm Exploration

Trenching Results and Gold-in-Soil

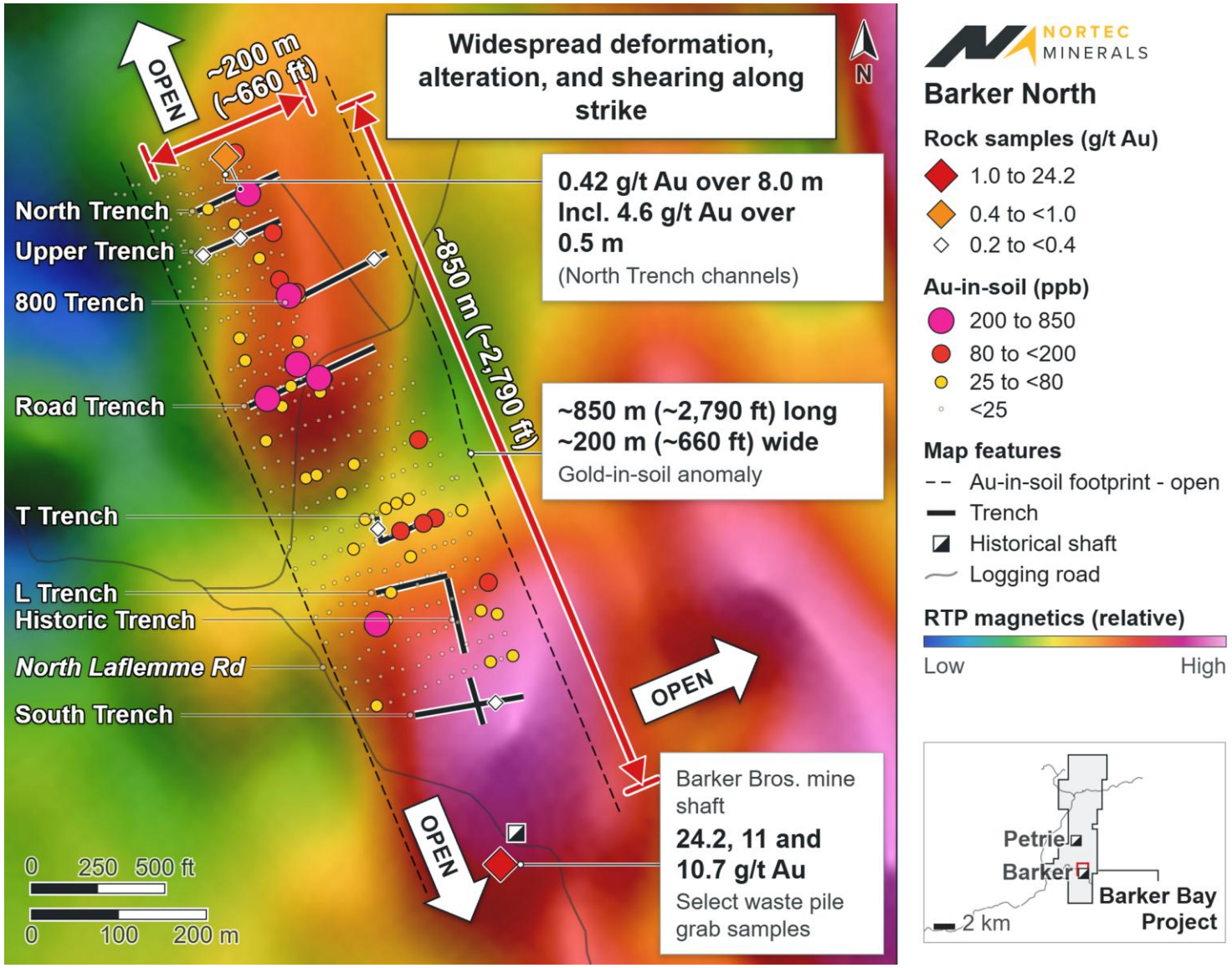
Summer 2026
Drone magnetic and LiDAR survey, preliminary trenching and sampling

Fall 2026 (current)
Barker Bros mine trenching and sampling; Barker North and Petrie extended soil sampling; Mystery Shaft prospecting

Winter 2026-27
Data integration and targeting

2027
Drill testing

- **4.6 g/t Au over 0.5 m** within **0.42 g/t Au over 8 m** channel sample
- >850 m x 200 m Au-in-soil anomaly along the Barker North trend, ~850 ppb Au top value
- Consolidated Barker Bros mine patent into 100% owned Nortec mineral rights property



Upcoming Catalysts

Fall ’26

Barker Bay trenching

- Trenching
- Channel sampling
- Soil geochemistry
- Mapping

BARKER BAY

Fall ’26

Pearl structural study

- Structural mapping
- Physical properties
- U-Pb dating of bulk-tonnage target

PEARL

Winter ’26-27

Targeting & dating

- Target refinement and modelling

BARKER BAY · PEARL

Spring ’27

Mineralogy & prep

- Optical mineralogy
- Program prep
- Final data integration and updated deposit modelling

PEARL

H1 2027

Pearl drill program

- 2,000+ m first modern diamond drill testing
- Oriented core

PEARL

Corporate Structure

	AMOUNT	PRICE / RANGE
Share price	**C$0.04**	
Shares outstanding	**71,997,985**	
Options	**1,900,000**	**C$0.05**
Warrants	**19,335,106**	**C$0.07**
Fully diluted	**93,233,091**	
52-week range	**C$0.02 - 0.11**	

MARKET CAP
C$2.88M

INSIDER ALIGNED
42%

OWNERSHIP



Retail	**48%**
HNW	**10%**
Insiders, family & associates	**42%**

- **Re-launching with a clear mandate.**
- **New Management**
- **New Projects**
- **Exploration-first, data-driven approach combines forward modelling with systematic testing to accelerate discovery and resource definition.**

Management and Board

Ryan Hrkac, P.Geo.
CEO

- 10+ years of experience in grassroots base and precious metal exploration.
- Project generation and development experience with 20,000+ ha in mineral claims optioned to publicly-listed companies
- Board member of Northwestern Ontario Prospectors Association (NWOPA)

Tom Baechler, P.Geo.
Vice President, Exploration

- 10+ years of experience in exploration and discovery.
- Strong combination of technical, operational, and management capabilities.
- Acted as Senior Geologist and Exploration Manager roles in North America and Europe
- Core skillset is target generation, program planning & execution, and 3D data integration.

Derrick Weyrauch, CPA, CA
Chairman

- Co-founder of Magna Mining Inc. (TSXV: NICU)
- CEO of GT Resources Inc. (TSX-V: GT)
- 30+ years of global experience

Brad Lazich, P.Geo.
Independent Director

- Global exploration manager, Glencore
- 15+ years of mineral discovery, project, and business development experience in base and precious metals across North America with majors Teck, Vale, and Glencore

Katie McCormack, P.Geo.
Independent Director

- Director of Corporate Development and Indigenous Relations for Impala Canada Ltd., a PGM producer
- Former Exploration Manager for Newmont Corporation

Michael Malana, CPA, CMA
CFO

- Fractional CFO of several Canadian listed issuers.



CONTACT

Nortec Minerals Corp.

CONTACT:
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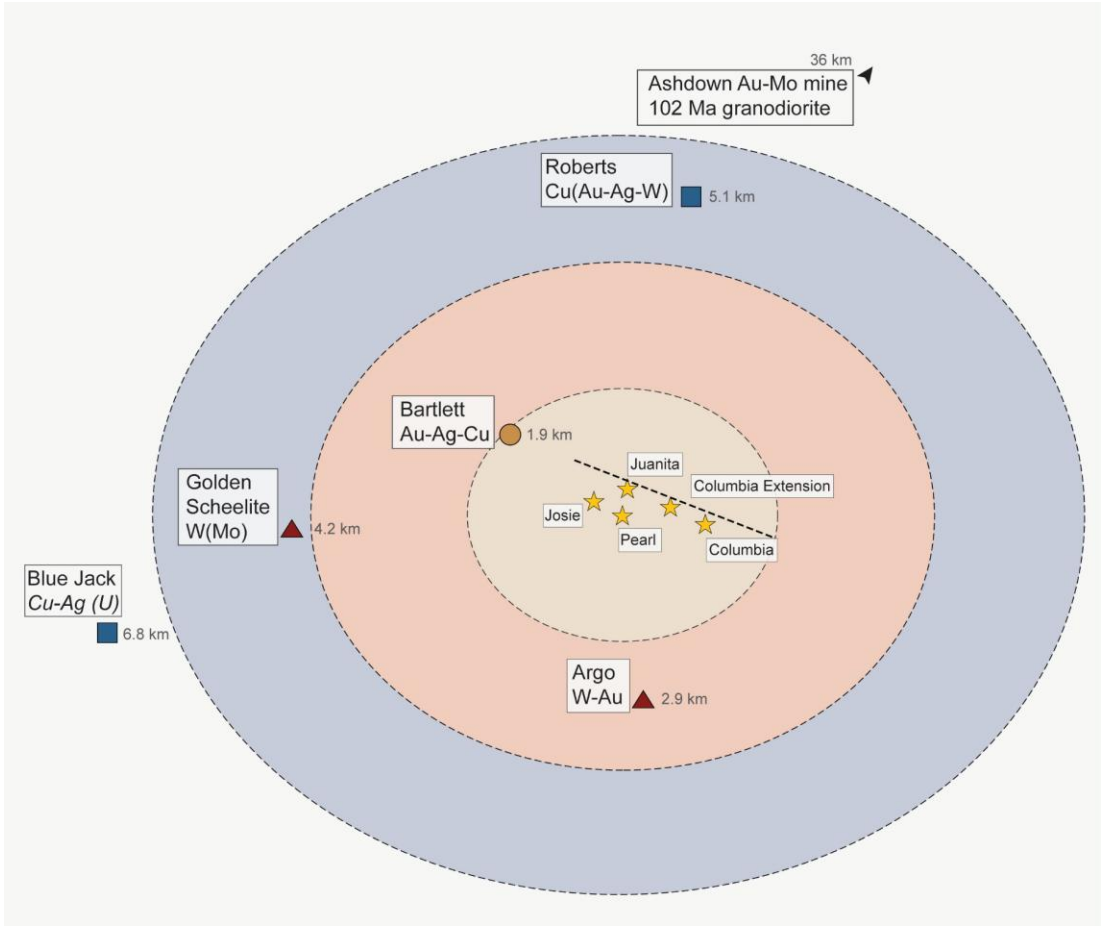
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Pearl Gold Project: Geological Model



Select grab sample highlights

Target	Sample	Result	Rock Type
Columbia vein trend	X646552	**150.00 g/t Au**, 221.00 g/t Ag	Iron-oxide shear breccia
Josie (float)	X646564	**86.10 g/t Au**, 6.30 g/t Ag	Semi-massive arsenopyrite sulfide
Columbia trench	X646504	**75.40 g/t Au**, 308.00 g/t Ag	Quartz-arsenopyrite vein
Juanita	C110809	**57.70 g/t Au**, 2.49 g/t Ag	Oxidized quartz boxwork
Josie	C110811	**37.20 g/t Au**, 4.78 g/t Ag	Fe-oxide/gossan
Columbia	X646553	**34.90 g/t Au**, 121.00 g/t Ag	Semi-massive asp-qtz
Josie	X646517	**25.70 g/t Au**, 4.90 g/t Ag	Asp-rich silicified diorite
Josie	X646565	**21.60 g/t Au**, 11.20 g/t Ag	Qtz-asp vein
Pearl	C110812	**21.20 g/t Au**, 0.86 g/t Ag	Altered diorite
Josie	X646566	**16.70 g/t Au**, 2.70 g/t Ag	Semi-massive asp-qtz
Josie	C110806	**15.50 g/t Au**, 0.49 g/t Ag	Oxidized qtz vein
Josie	C110412	**13.95 g/t Au**, 7.23 g/t Ag	Fe-oxide vein material

- New model: Historical exploration focused on Carlin-type systems and mid-Miocene epithermal vein systems
- Unexplored older mineralized intrusion-related systems (Pearl target) in NW Nevada
- Mineral zonation on Black Rock-Jackson terrane regional occurrences surrounding Pearl fit RIRGS model (Hart, 2007)