



DISCOVERY POWERS VALUE CREATION

GOLD AND COPPER EXPLORATION

May 2026

TSXV: NVT

www.nortecminerals.com

79
Au
Gold

29
Cu
Copper

47
Ag
Silver

Forward Looking Statements



This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Nortec Minerals Corp's (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements. M

For the purposes of this corporate presentation, Mr. Neil Pettigrew, P. Geo., a consultant to the Company is the designated Qualified Person and has reviewed and approved the scientific and technical information in this document.

Leadership Team



Ryan Hrkac, *P. Geo* CEO

- Professional Geologist with 10 years in grassroots base and precious metal exploration with a focus on the Canadian Shield
- Project generation and development experience with 20,000ha+ in mineral claims optioned to publicly listed companies.
- Board Member of Northwestern Ontario Prospectors Association (NWOPA).

Tom Baechler, *P. Geo* Vice President Exploration

- Professional Geoscientist (P.Geo.) with a decade of experience in the exploration and exploration consulting sectors.
- Brings a strong combination of technical, operational and management expertise,
- Served in Senior Geologist and Exploration Manager roles in North America and Europe
- Particular expertise in target generation, program planning/execution, and 3D data integration.

Michael Malana, *CPA CMA* CFO

- Extensive experience in administration, accounting and reporting with several public companies
- Currently, CFO at Patriot One Technologies Inc. (TSXV:PAT)

Brad Lazich, *P. Geo* Independent Director

- Global Exploration Manager – Glencore
- Professional Geologist with 15+ years of successful mineral discovery, project and business development experience in base and precious metals across North America with majors Teck, Vale, and Glencore

Katie McCormack, *P. Geo* Independent Director

- Director of Corporate Development and Indigenous Relations for Impala Canada Ltd., a PGM producer
- Former Exploration Manager for Newmont Corporation

Derrick Weyrauch, *CPA CA* Chairman

- Co-founder of Magna Mining Inc. (TSXV: NICU)
- CEO of GT Resources Inc. (TSXV: GT)
- 30+ years of global experience



Portfolio Overview

Historic high-grade gold production in Nevada

1. Pearl Gold Project, Nevada, U.S.A.

- Camp-scale exploration project with four past producing, high-grade, small scale gold mines
- Two exploration models: orogenic + reduced intrusion-related gold system (RIRGS) with exploration upside identified
- 14 RC holes (1,727.31 m) plus trenching, mapping, geophysics & geochemistry completed with all programs identifying high-grade gold mineralization.
- Permitted, and drill ready targets
- Excellent infrastructure including year-round roads and hydro.



Two High-Grade and Discovery-Ready Exploration Projects in the Wabigoon Greenstone Belt of Ontario

2. Barker Bay Project (Au), Ontario, Canada (proposed transaction)

- Camp-scale high-grade gold exploration project located in a historic mining camp
- Lacks modern systematic exploration – has never been drilled
- Multiple small scale historic mines
- Excellent year-round access
- Permitted and drill ready targets

3. Sturgeon Lake VMS Project (Cu-Ag-Au-Zn), Ontario, Canada

- Camp-scale exploration VMS project immediately adjacent to Glencore's past-producing 20Mt Matabi Mines.
- ~9,000 ha district scale continuous land package.
- VMS rock assemblage is underexplored, lacking modern systematic exploration.
- Multiple high-quality de-risked Cu-Ag-Au untested massive-sulphide VMS targets
- Excellent infrastructure including year-round roads and hydro.
- Permitted and drill-ready targets.

Value Creation Opportunity via Targeted Exploration



“DISCOVERY POWERS VALUE CREATION”

OPPORTUNITY

- Historic data sets reduce costs and accelerate advance
- High-grade, high-margin potential.
- Drill ready, technically de-risked for growth.

PORTFOLIO CONSTRUCTION

- Designed to attract strategic interest (**grade and scale**)
- Premier jurisdictions.
- Known and/or identified significant resource potential.
- Leverage existing infrastructure (roads, power, rail, labour, etc.).

INVESTMENT THESIS

- Compelling valuation, not re-rated relative to Au and TSXV
- Strong economic discovery potential (grade with scale in right geological environments)
- Team brings exploration & capital markets expertise.
 - Systematic and disciplined strategy execution.
 - Risk-based capital allocation.
 - Focus on exploiting underexplored projects with economic discovery potential
 - Proven discovery success.

FUNDING STRATEGY

- Funded for 2026 exploration

Investment Highlights

MACRO ECONOMIC ALLIGNMENT

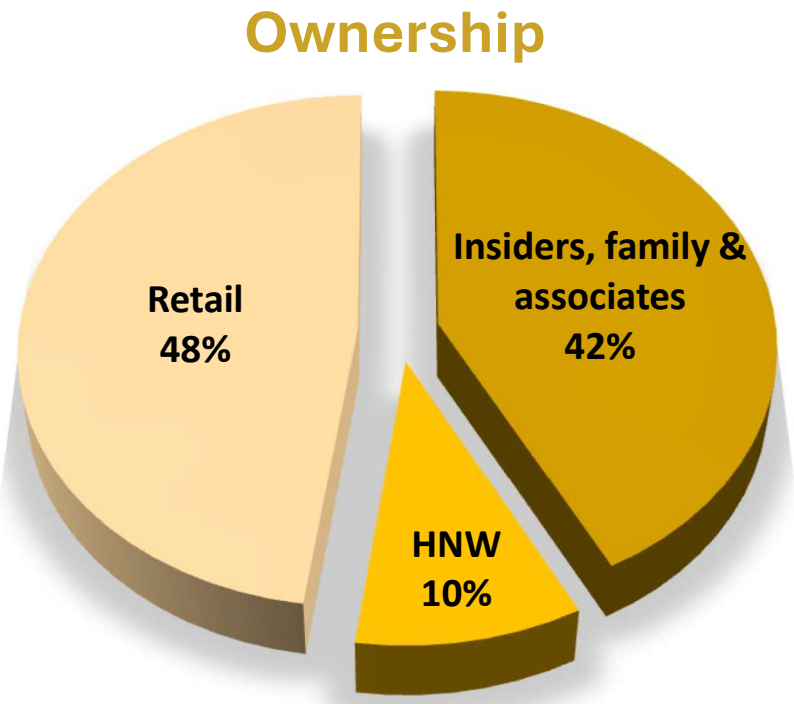
- Gold – Hedge against ongoing currency de-basement
- Copper – Global energy requirements

STRATEGICALLY POSITIONED

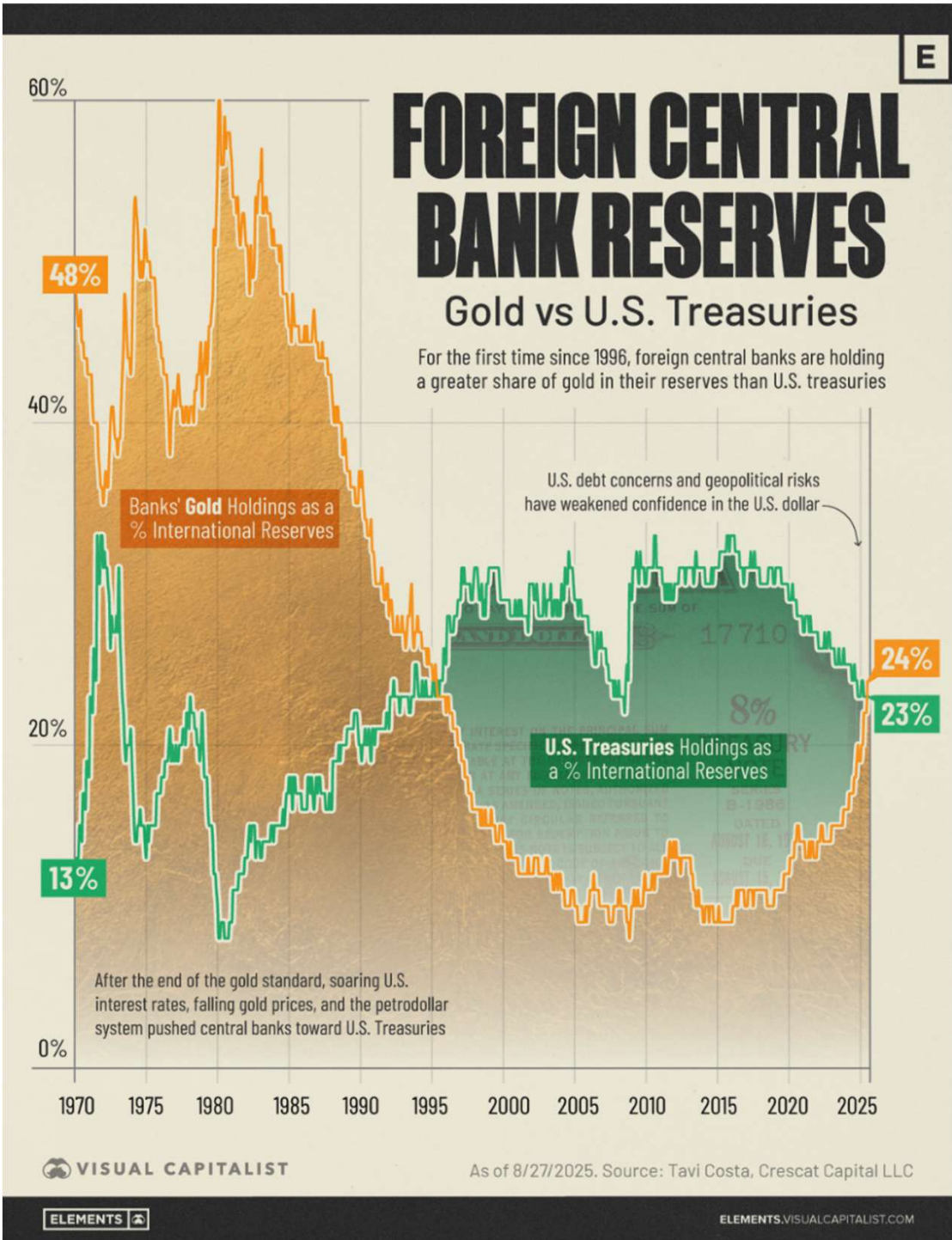
- Existing data allows accelerated resource creation.
- Tier I mining jurisdictions

STRONG VALUE PROPOSITION

- Low market value coupled with strong exploration team and promising land positions.
- Tight share structure



Cap Structure (millions)			
	Outstanding	Average	
Common shares	70.8		
Warrants	15.4	\$	0.08
Options	3.9	\$	0.06
FD	90.1		



Pearl Gold Property

Humboldt County, Nevada, USA



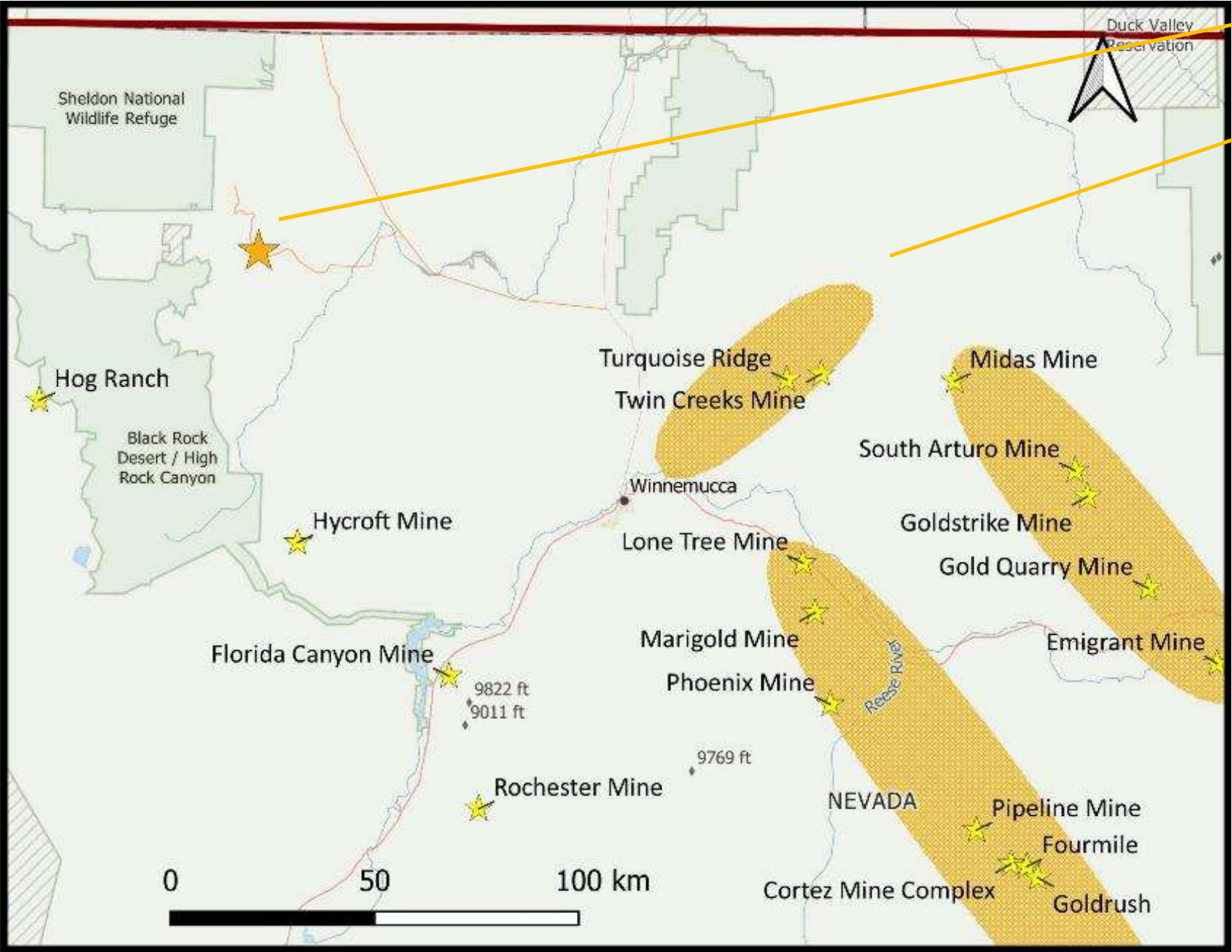
Snapshot

- 69 federal lode claims in the Varyville Mining District
- 5 primary mineralized high-grade gold zones on-property (Columbia, Columbia Extension, Juanita, Josie, Pearl)
- Two exploration models: orogenic + reduced intrusion-related gold system (RIRGS)
- 14 RC holes (1,727.31 m) plus trenching, mapping, geophysics & geochemistry
- Fully permitted with drill ready targets

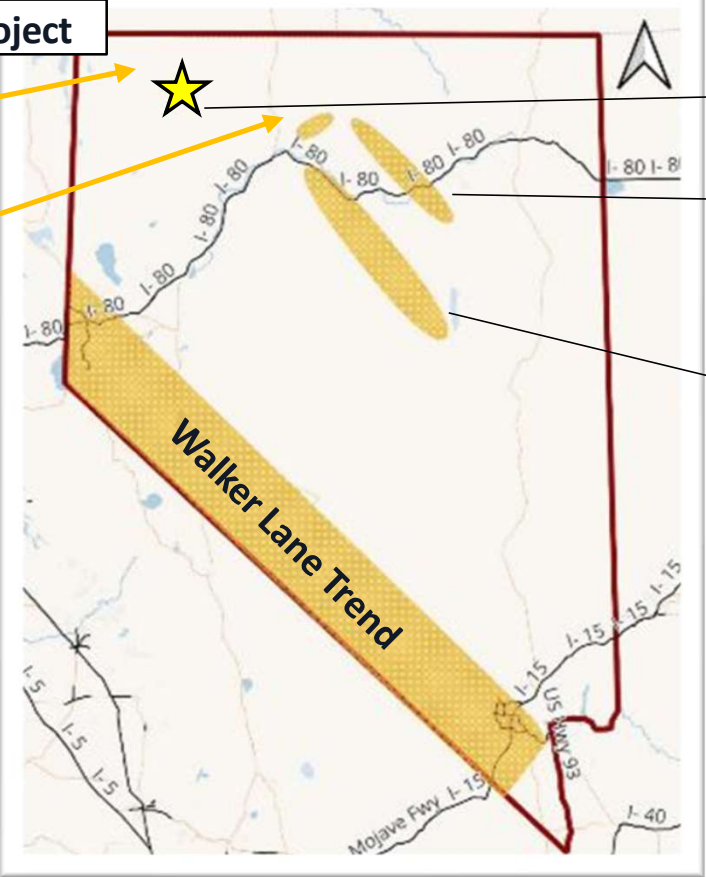
“Emerging multi-kilometer structural gold corridor in Nevada with district-scale potential.”

Pearl Gold Property, Northern Nevada

Northern Nevada — Humboldt County — Tier 1 Jurisdiction



Pearl Gold Project



Getchell Trend

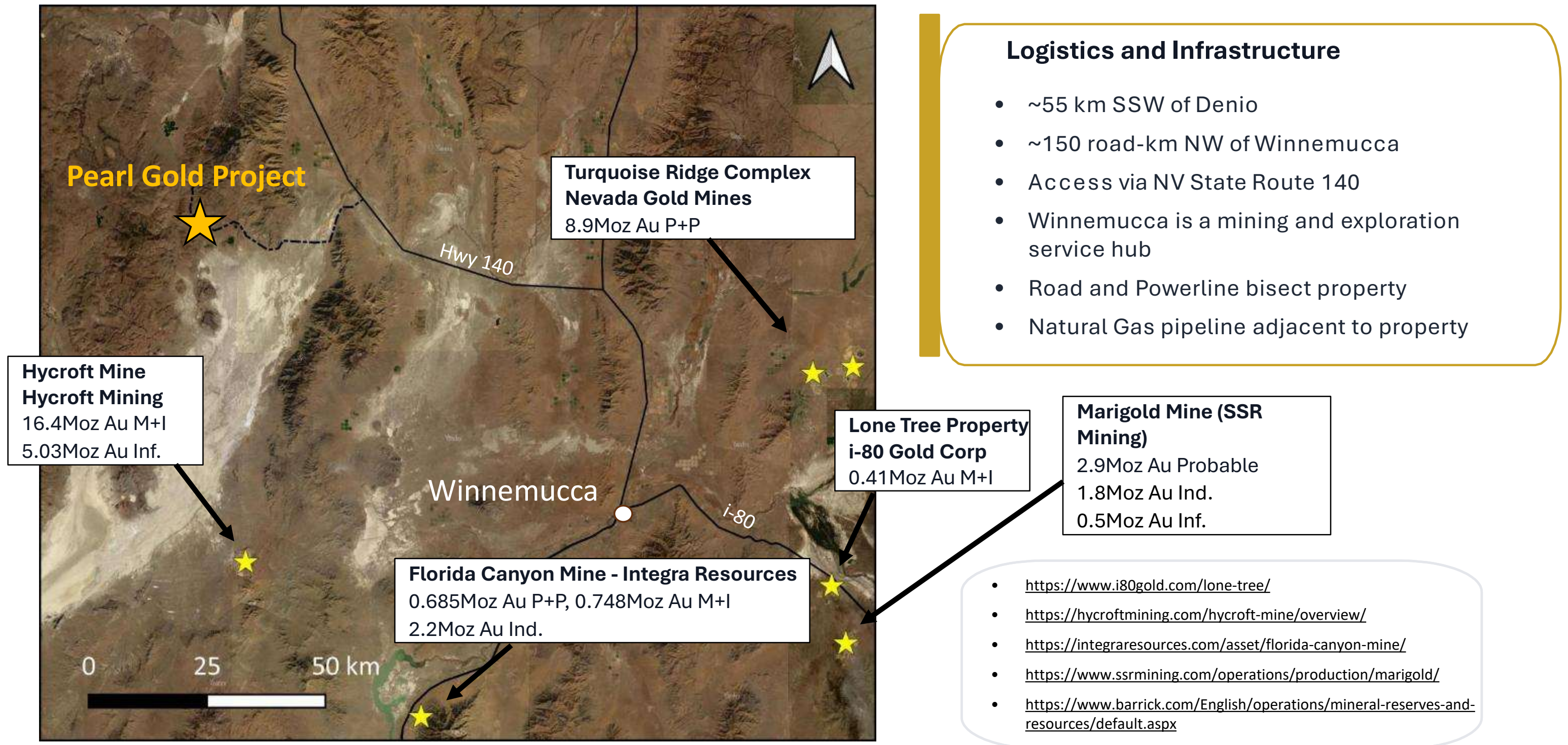
Carlin Trend

Battle Mountain Trend

Overlooked and Underexplored area

- Historic gold-silver-copper mining
- Great year-round access and infrastructure
- Very little modern exploration
- Potential for camp scale discovery

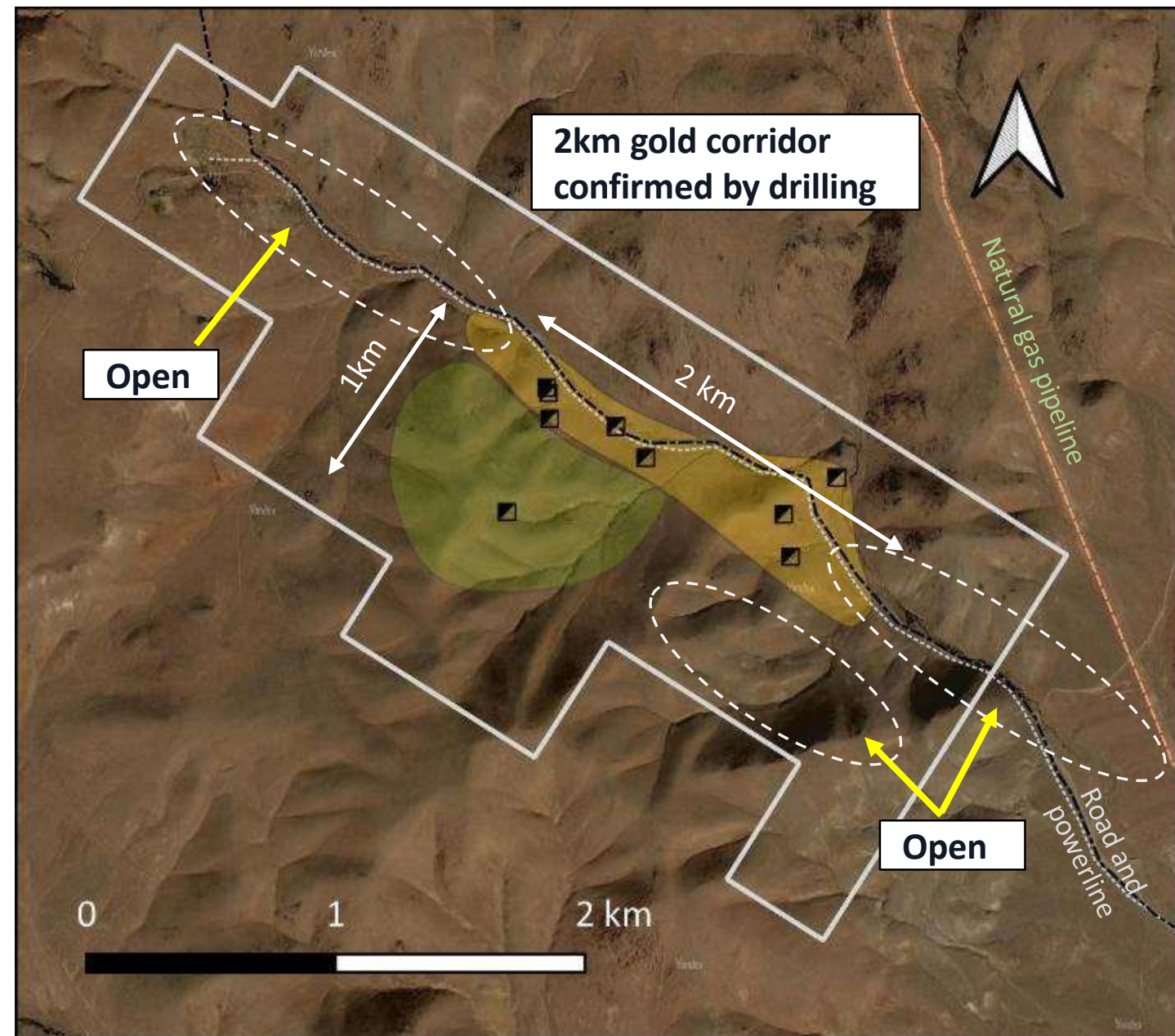
Infrastructure and Local Gold Deposits



Mineralization – High grade and Bulk Tonnage Gold



*Multiple mineralization styles indicate potential for major discovery



High-Grade Gold Target (yellow highlight) – Orogenic Gold

- Gold hosted in quartz vein and sheared wall rock
- Almost 2km strike length and open along strike.
- Numerous historic shafts, adits, pits and trenches along high grade corridor
- Grade and width confirmed by limited historic drilling

Bulk-Tonnage Gold Target (green highlight) – Intrusion Related Gold

- Granodiorite stock affected by intense hydrothermal alteration
- Approximately 1km x 2km target area
- Discovery trench **2.7g/t over 17.7m**
- Has not been drilled

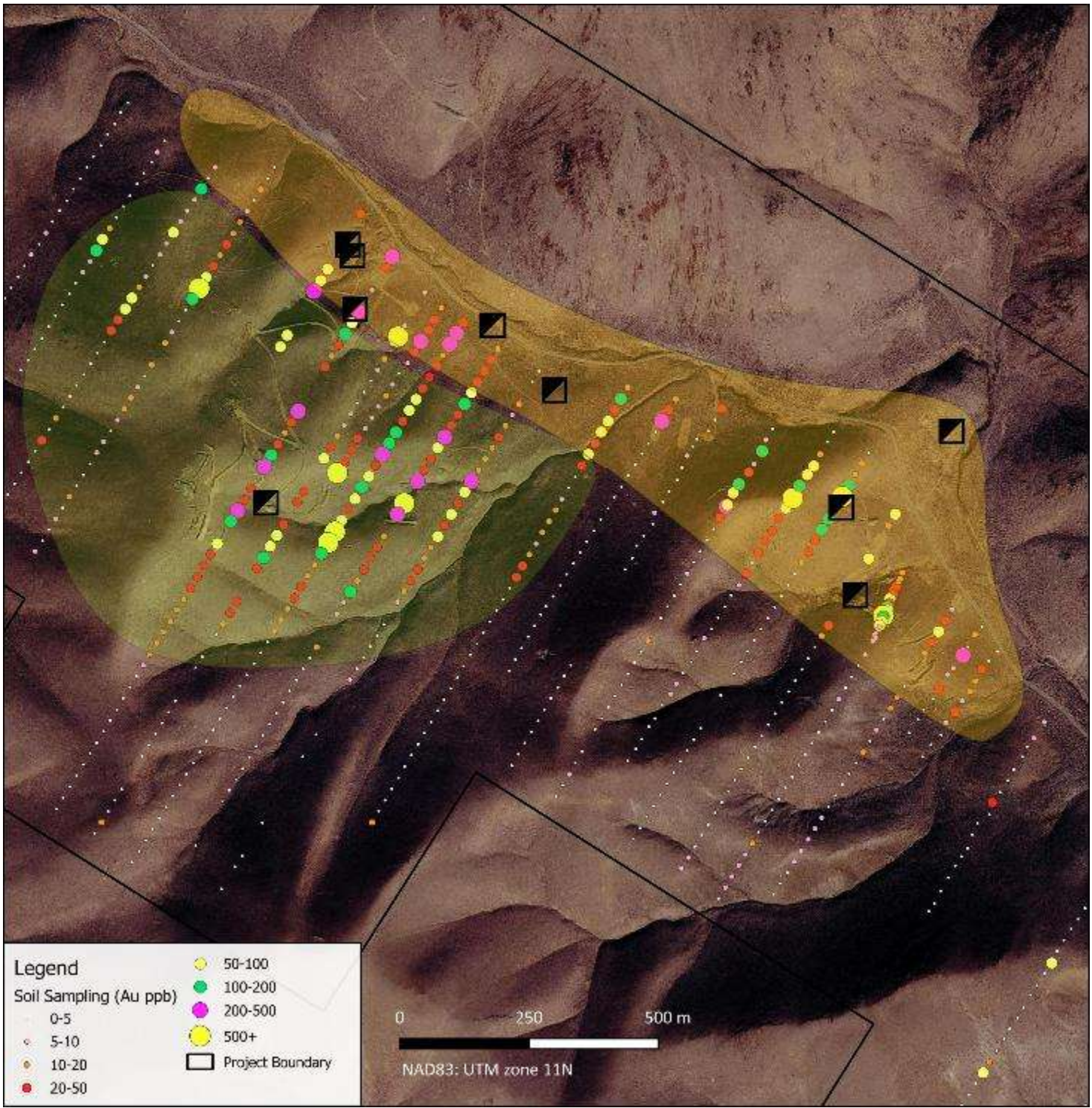
Soil Sampling – High Confidence Vectoring to Gold



*Soil geochemistry defines strong vectors to gold mineralization

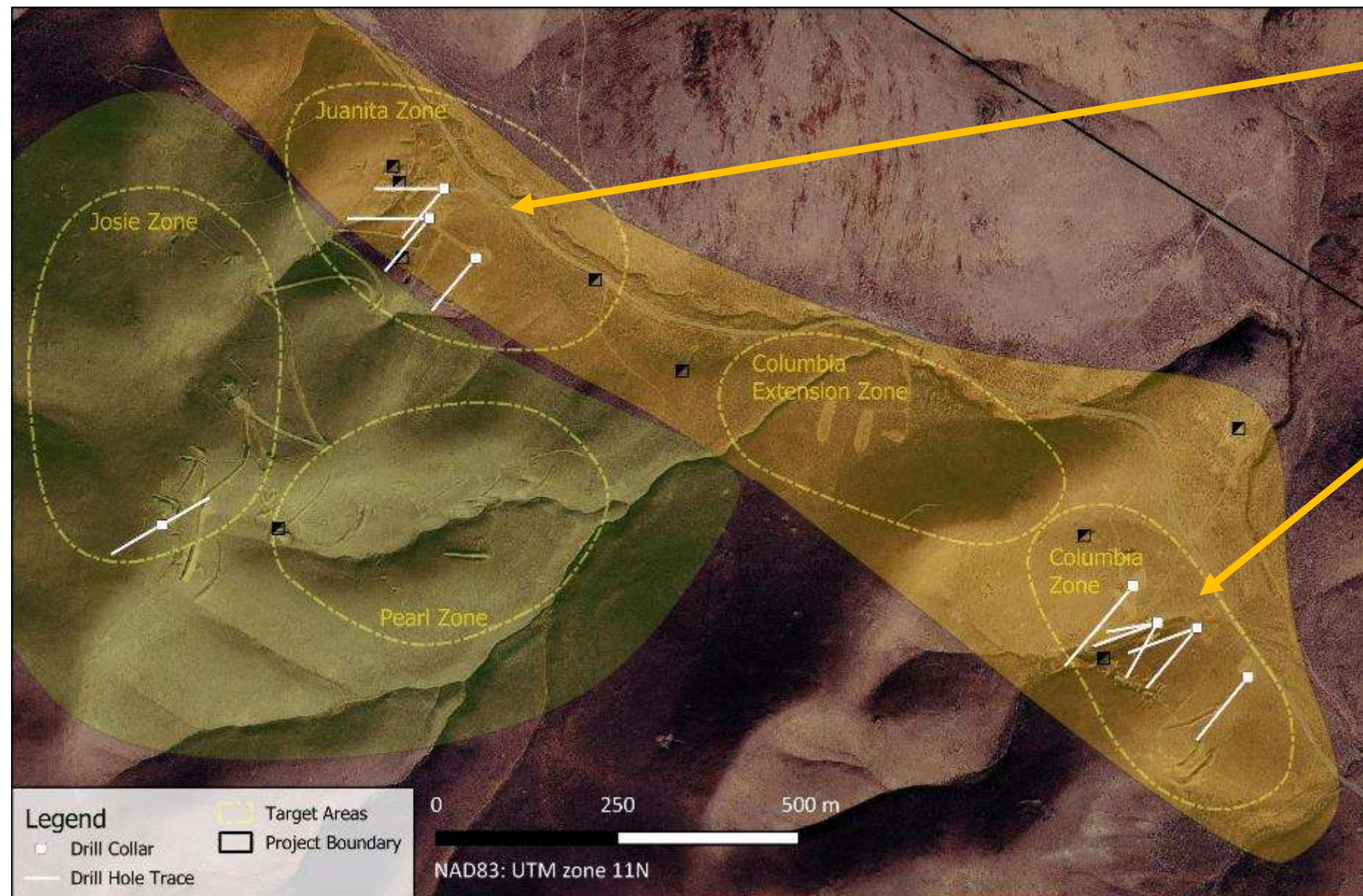
Soil geochemistry – Gold and Pathfinder Elements

Element	Very strong threshold	Peak value
Au (ppb)	≥200	7,200
As (ppm)	≥1,000	8,050
Bi (ppm)	≥2	4.0
Sb (ppm)	≥10	14
Te (ppm)	≥0.5	0.57
W (ppm)	≥2 (strong)	4.9
Ag (ppm)	≥5	6.2
Cu (ppm)	≥200 (moderate)	465



Drill Results - RC Drill Program

14 RC holes for 1,727.31 m



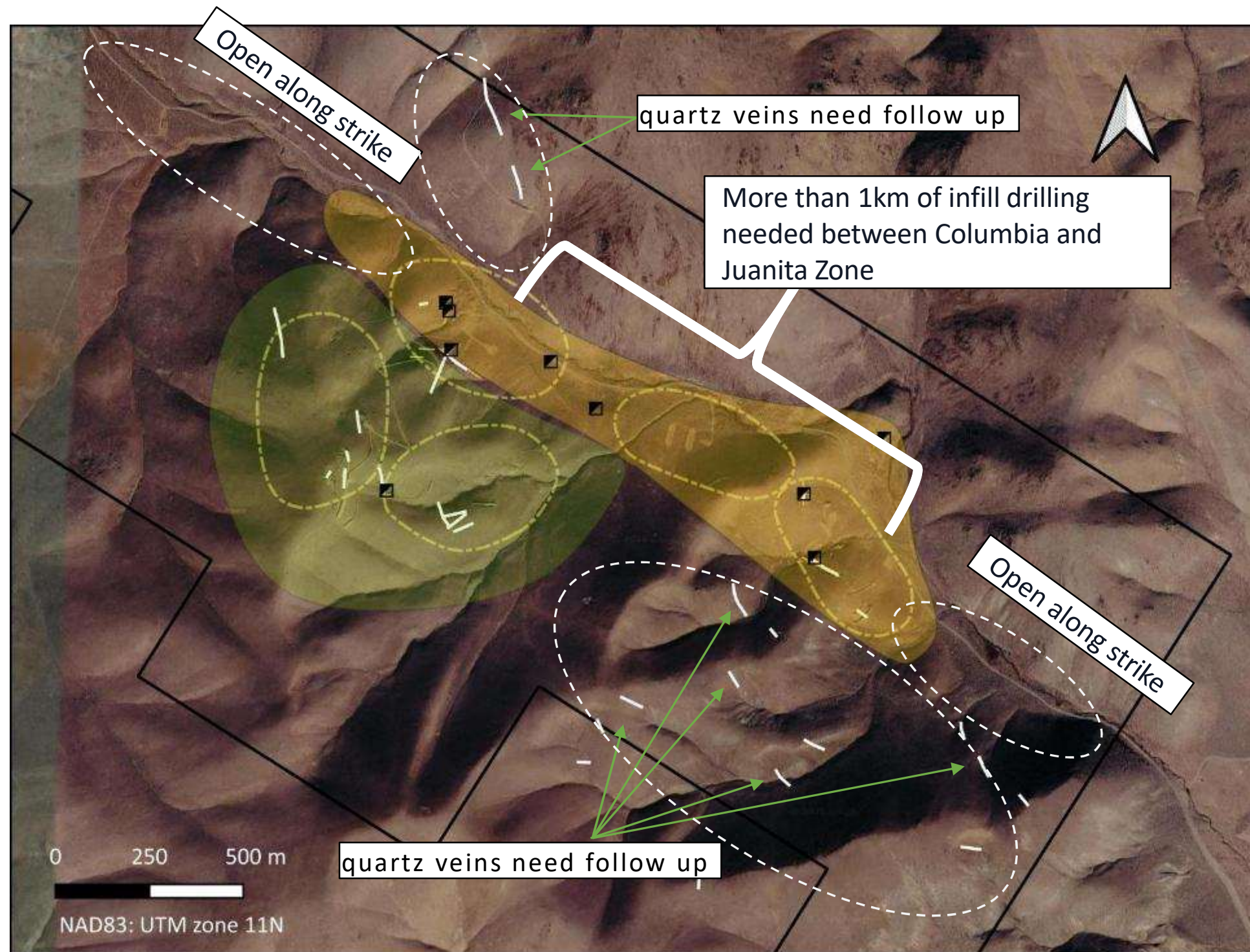
Juanita Zone Drill Results

- YU-21-07: **0.99g/t Au over 30.48m**
- YU-22-13: 0.28g/t Au over 7.62
- YU-22-14: 0.23g/t Au over 22.86m

Columbia Zone Drill Results

- YU-21-02: **2.27g/t Au over 38.1m**
- YU-22-09: **3.03g/t Au over 25.91m** including 13.57g/t Au over 4.57
- YU-22-10: 0.86g/t Au over 9.14m including 2.2g/t Au over 3.05
- YU-22-11: 4.2g/t Au over 10.67m including **13.26g/t Au over 3.05m** and **11.96g/t Au over 3.05m**

Next Step – Diamond Drilling



Drilling High Grade Gold Corridor:

- Twin select historic holes using diamond core to obtain structural data
- Extend and infill drilling along high grade corridor

Drilling Bulk Tonnage Target:

- Test bulk tonnage target with diamond drilling, starting with discovery trench
- Leverage historic data to rapidly expand mineralized footprint

Prospecting and Soil Geochem:

- Identify new mineralized zones outside of current high-grade corridor and bulk tonnage targets.
- Follow up on previously mapped but untested quartz veins

Pearl Gold Project: Mineralization Styles



Two exploration models supported by structure + geology + geochemistry

Style 1: High-grade shear-hosted gold

- Discrete mineralized shear zones (commonly ≥ 1 m thick)
- Historic mining targeted oxidized near-surface material
- Sulphide-bearing mineralization at depth remains under-tested
- Au strongly associated with As, Bi; locally Sb, Te, W, Ag
- **2.27g/t over 38.1m (YU-21-02)**
 - Including 15.55 g/t over 1.53 m
- **3.03 g/t Au over 25.91m (YU-22-09)**
 - Including 13.57 g/t over 4.57 m

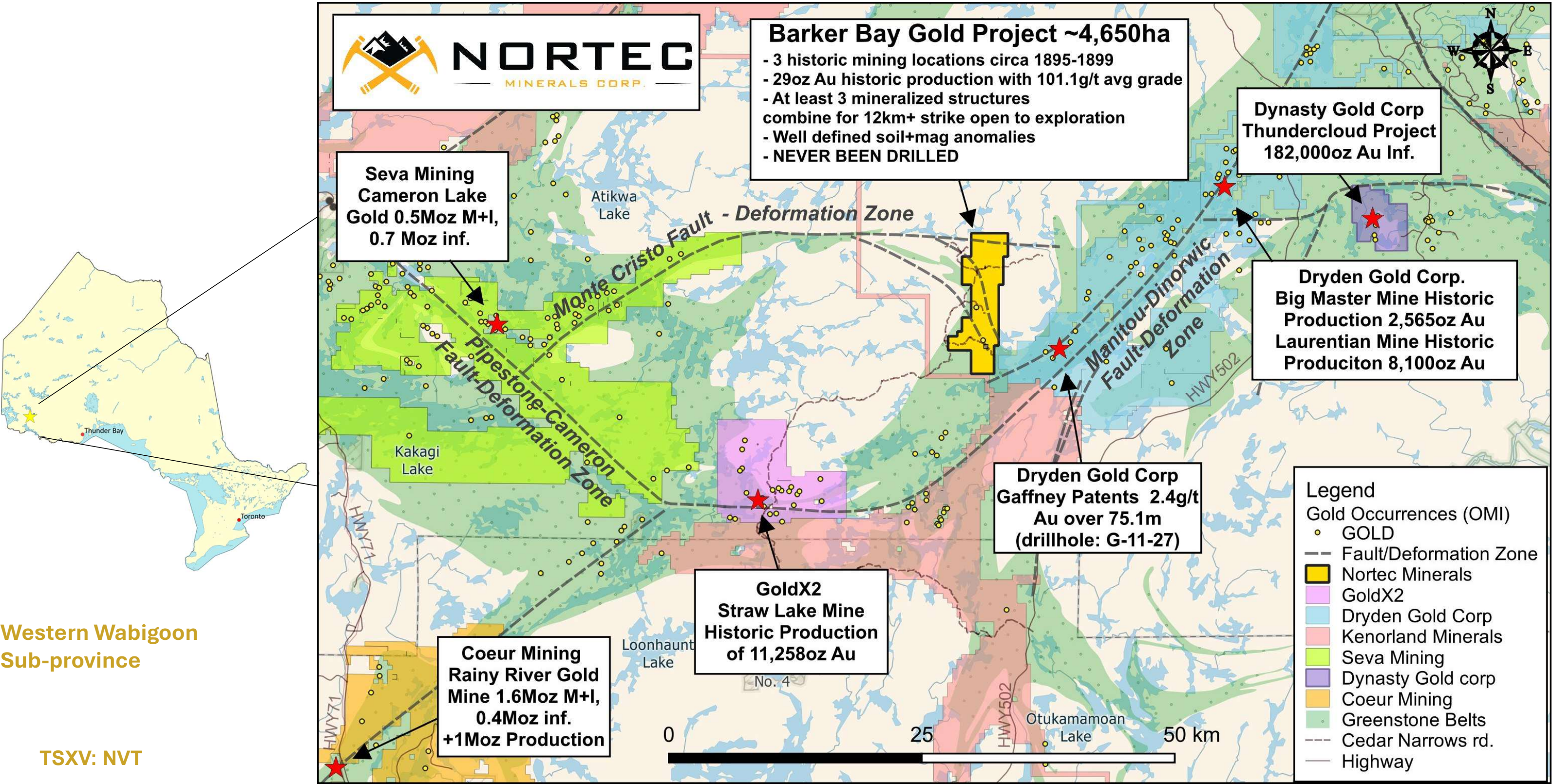
*Element association noted in drilling: As, Bi, Sb
(and locally Te, W, Ag, Cu) correlate with Au.*

Style 2: Bulk-tonnage Reduced-Intrusion Related Gold

- Closely spaced, sub-parallel structures can form wider low-grade envelopes
- Pearl Zone hosted in granodiorite; sheeted, oxidized shear zones
- Pathfinder suite compatible with reduced intrusion-related systems
- **2.34g/t Au over 17.7m in trench 1**

***Dual exploration models = multiple pathways to discovery**

Barker Bay: High-grade Gold

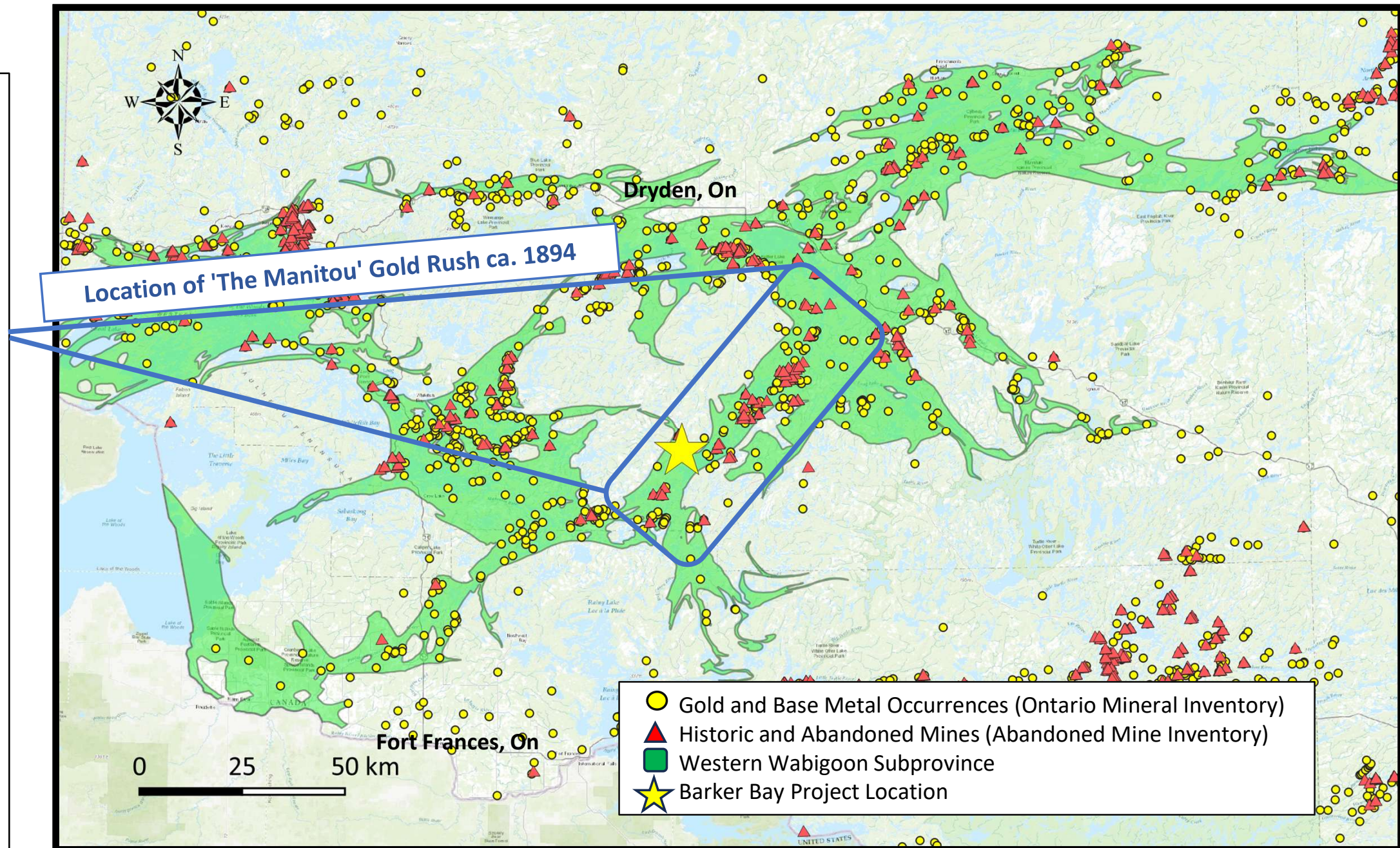


Barker Bay: Western Wabigoon Subprovince

Historic Gold Fields, Neglected by Modern Exploration

- **Historically prolific gold district**
- **Lacks modern exploration** vs Timmins or Red Lake mining camps.
- Shallow drilling has only 'scratched the surface' across most of the greenstone belts with few boreholes deeper than 200m.
- "The Manitou" was home to **Ontario's first great gold rush** in the late 19th century
- Dozens of mines and hundreds of gold prospects found between 1894 and 1912
- Modern exploration has been limited in scope, hampered by fragmented, small claim packages held by prospectors. Systematic exploration has not been carried out across much of the region.

A Gold Rush so old and poorly documented that many discoveries have been forgotten



Barker Bay: High-grade Gold

History

- Barker Bros. Mine and Petrie Mine opened ca. 1898
- Shafts sunk to ~60' with 100'+ of drifting
- Several hundred metres of trenches blasted along Barker Bros. Mine trend following quartz vein and shear zone
- Blast pits and trenches dot the area
- "Mystery Shaft" of unknown origin (likely contemporary with Barker Bros and Petrie Mines) found during 1980's geologic mapping

Geology

- Mafic volcanic package with interlayered felsic horizons, quartz-feldspar porphyry intrusions
- Several structural corridors with extensive shearing and quartz vein emplacement over several km's
- Located 3-5km from the Manitou Straights Fault, a deep-seated crustal-scale fault zone. Most gold occurrences in the Manitou area fall within this 'goldilocks' zone

Mineralization

- Multiple gold bearing structural corridors. Each with several km of exploration potential
- Previous work ca. 1980s indicates gold bearing quartz veins as well as gold bearing wall rock
- 750m gold-in-soil anomaly stretching north along strike from the historic Barker Bros. Mine
- Similar geologic setting as the Gaffney patents (Dryden Gold corp) which have up to 2.4g/t Au over 75.1m in drill core

1890s Gold Rush

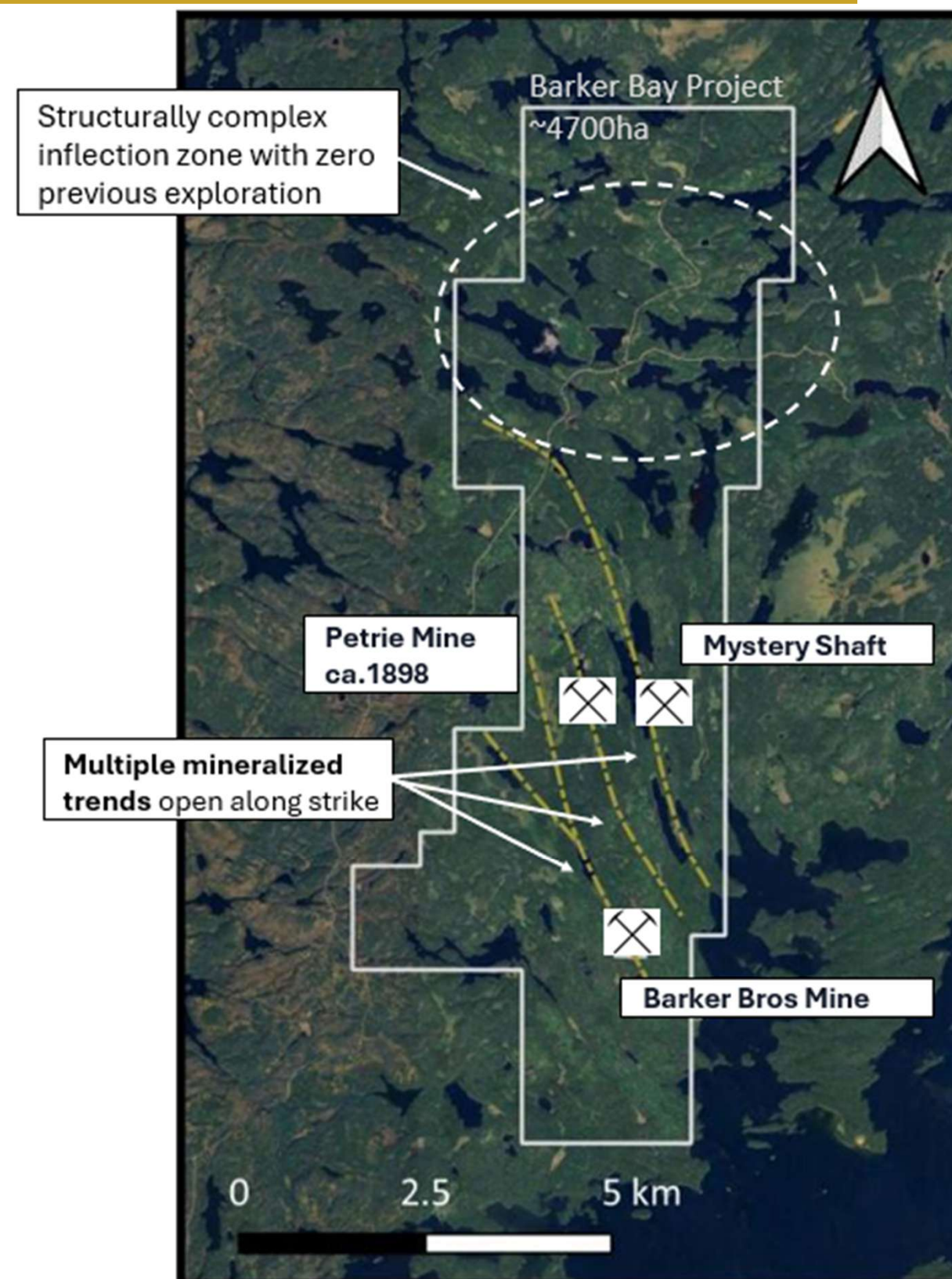
Multiple discoveries and several shafts sunk on quartz veins in at least three distinct zones

1980s Exploration

Ground geophysics and geologic mapping confirm gold mineralization

2020s Exploration

Renewed interest with impactful exploration planned



Barker Bay: Planned Exploration

***Barker Bros Mine Trend – Multiple overlapping data sets give high confidence targeting”**

Next Steps: Summer/Fall 2026

Barker Bros. Mine Trend

- Drone Magnetic and LIDAR survey
- Trenching
- Phase 1 diamond drilling

Petrie Mine Trend

- Drone Magnetic and LIDAR survey
- Trenching
- Phase 1 diamond drilling

Mystery Shaft

- Drone Magnetic and LIDAR survey
- Prospecting, mapping, soil sampling
- Data compilation and analysis

Property Wide

- Soil sampling and prospecting to identify new mineralized zones

750m soil anomaly

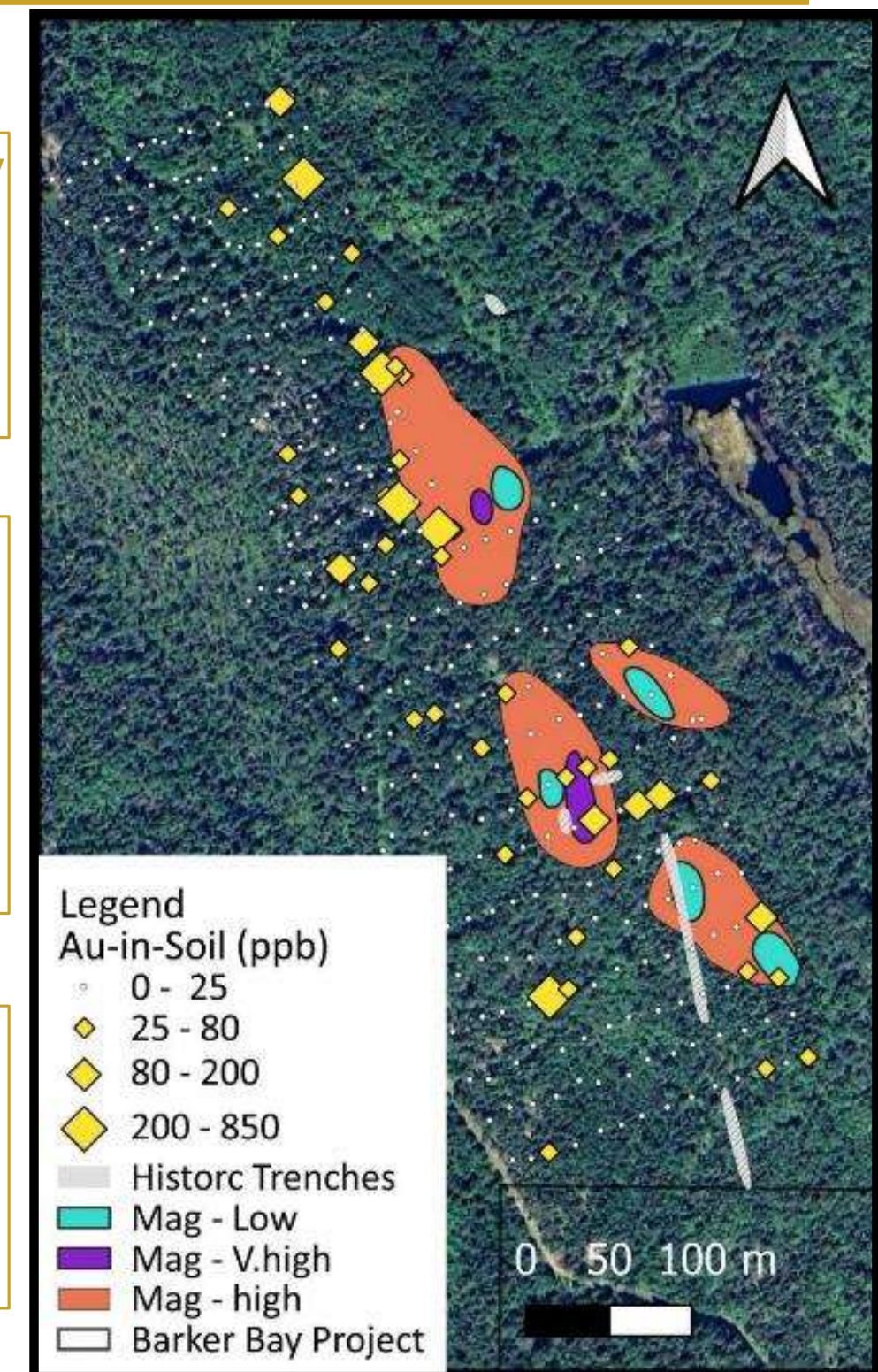
28 soils samples between 50 and 850ppb Au along Barker Bros. Mine trend

Magnetic anomalies

Strong magnetic anomalies spatially associated with gold-in-soil results and historic trenches

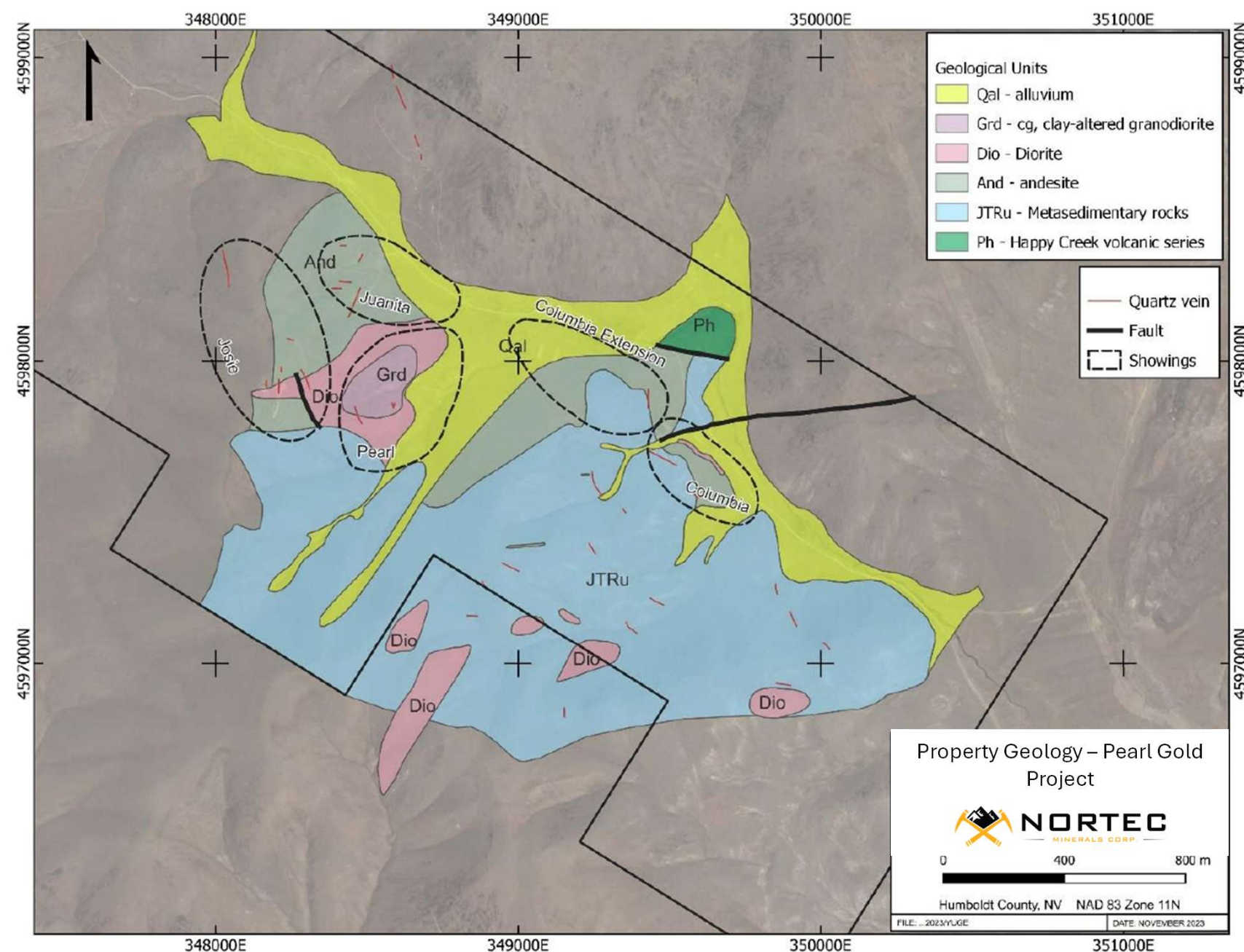
Historic Trenching

Historic trenches overlap with strong gold-in-soil and magnetic anomalies



Pearl Gold Project: Geologic Setting & Controls

Complex structure + intrusions with oxidized shear-hosted gold



Key controls

- Pearl Creek fault: NW-trending shear zone traced ~3.2 km
- Significant gold found south of Pearl Creek fault
- Oxidation to ~30 m depth (historic mining targeted oxide)
- Au associated with arsenopyrite ± pyrite; limited quartz
- Recent gold discovery in granodiorite intrusion

Pathfinder Elements: High Confidence Vectoring to Au Zones

As, Bi, Te, Sb

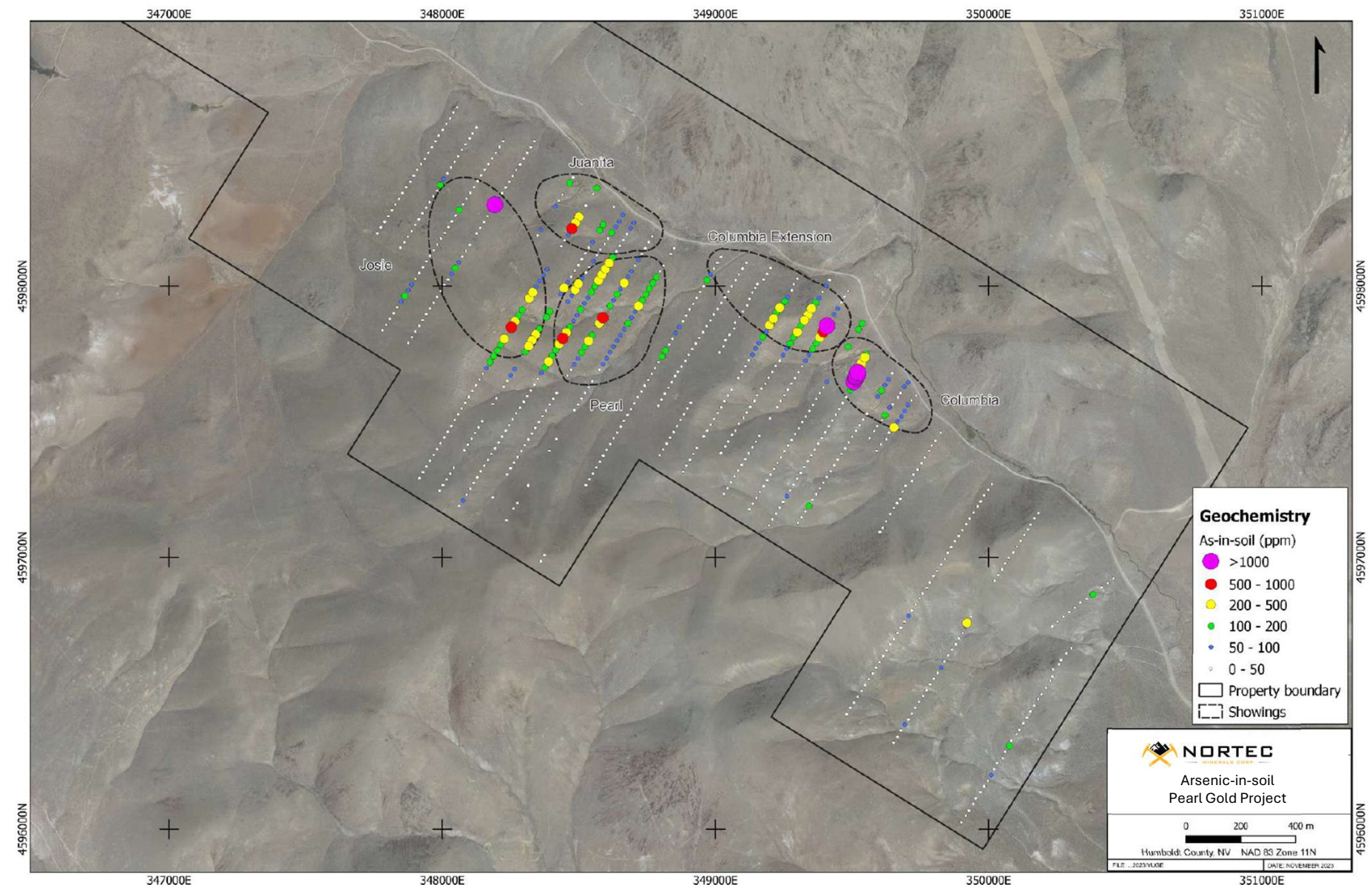
Correlation to Au

Using rank correlation across all 805 soil samples:

- **As vs Au:** strong positive association (~0.76)
- **Te vs Au:** strong positive association (~0.64)
- **Bi vs Au:** moderate positive association (~0.49)
- **Sb vs Au:** weak positive association (~0.24)

Among the 182 Au-anomalous samples (≥ 20 ppb):

- **Bi ≥ 0.2 ppm:** 125 samples (68.7%)
- **As ≥ 100 ppm:** 100 samples (54.9%)
- **Te ≥ 0.05 ppm:** 99 samples (54.4%)
- **Sb ≥ 1 ppm:** 38 samples (20.9%)
- **W ≥ 0.5 ppm:** 9 samples (4.9%)



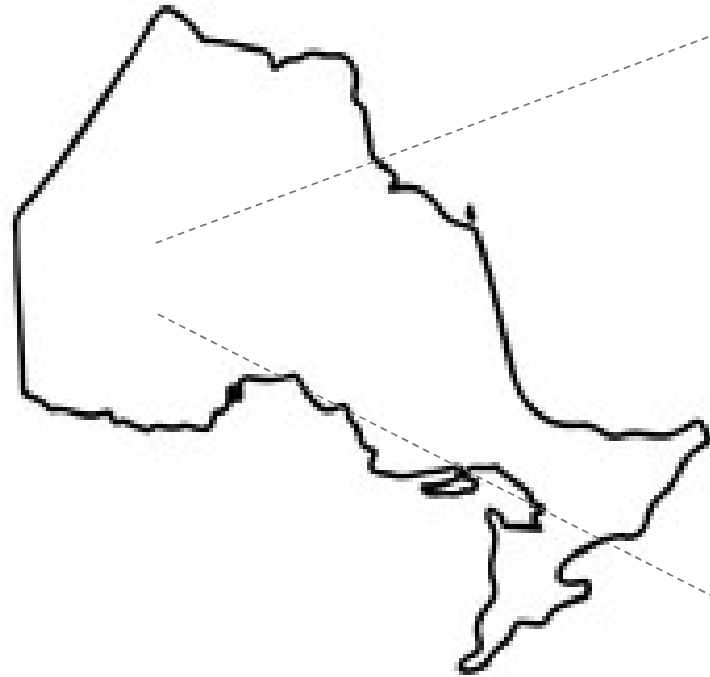
Gold-in-soil responds strongly over mineralized structures; As–Bi–Te are key vectors on the property.

Sturgeon Lake: Volcanogenic Massive Sulphide (“VMS”)

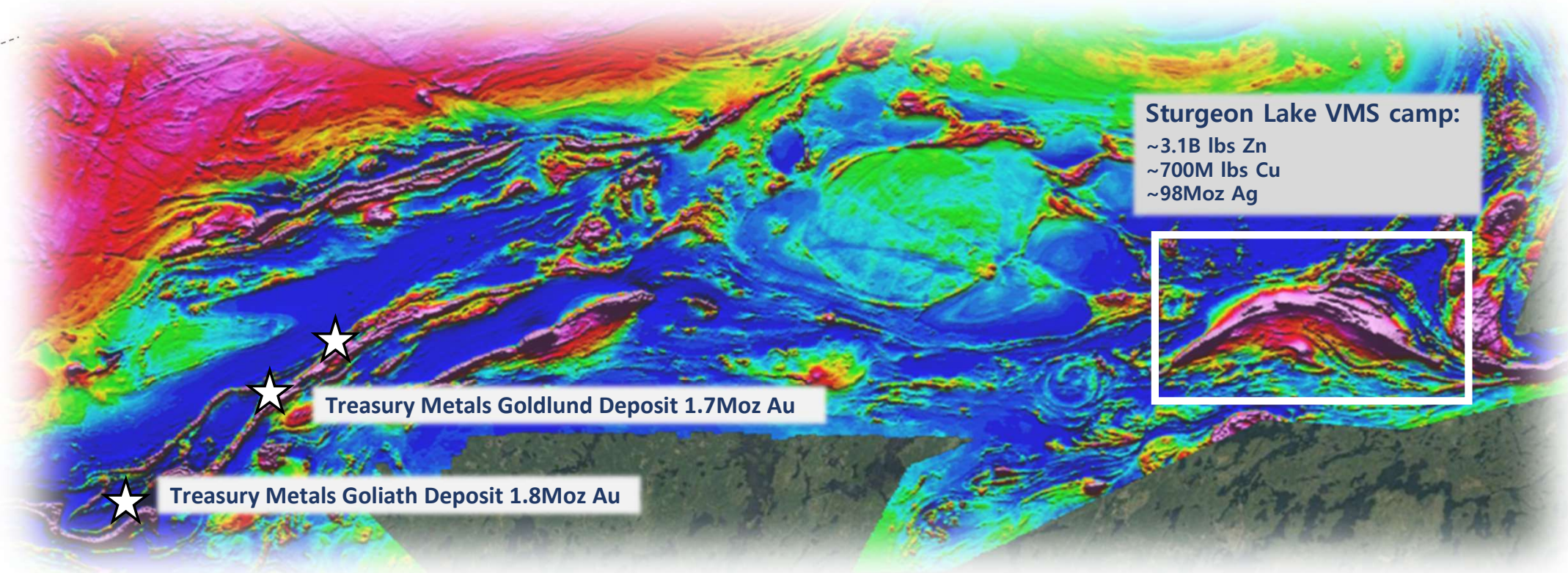


Ontario

Ranked #12 globally on Fraser Institutes investment attractive index



Western Wabigoon Greenstone Belt – Metal endowed and underexplored:



Paved road access into site



- Located in Ontario - Fraser Institutes #15 ranked jurisdiction for mining/exploration investment globally.
- 9,000-hectare property in the past-producing Sturgeon Lake VMS camp, located within the critical and precious metal endowed Wabigoon greenstone belt.
- Project located off major highway adjacent to maintained mine infrastructure of Glencore’s historic Sturgeon Lake operations (roads, power, rail, tailings).
- Multiple, high-quality and technically de-risked Cu-Ag-Au-VMS targets that are drill-ready for discovery.
- Fully permitted for diamond drilling.

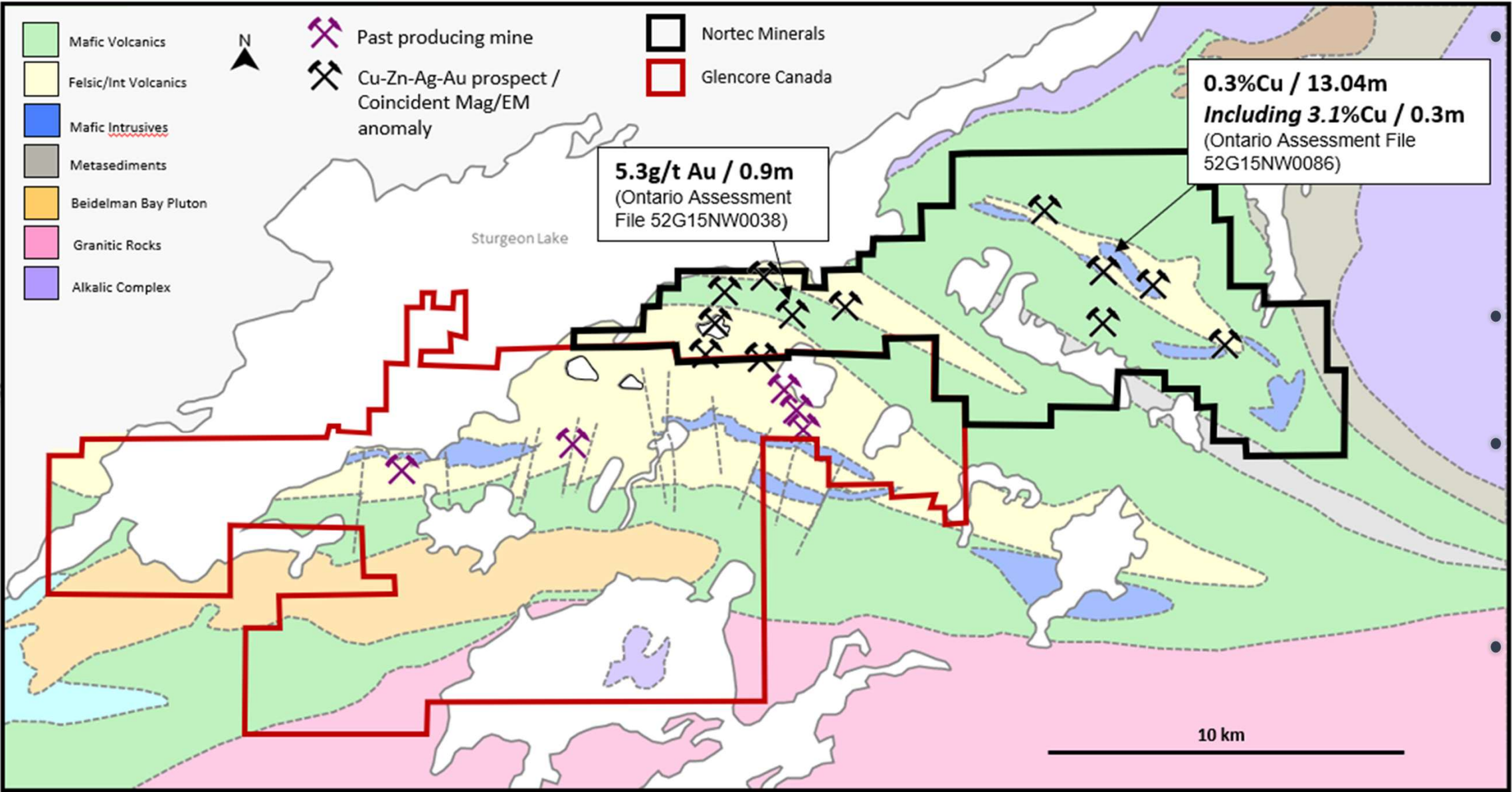
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Sturgeon Lake – High-grade Cu-Ag-Au-Zn VMS Camp



Geology and major land holdings of the Sturgeon Lake VMS mining camp:



- Geologically hosted in the Sturgeon Lake VMS assemblage:
 - South Assemblage – more felsic geology (Zn-rich)
 - Central Assemblage – more mafic geology (Cu-rich and host to Nortec's tenements)
- Lower stratigraphy within southern assemblage produced ~20Mt of high-grade VMS deposits.
- Nortec property positioned on underexplored northern stratigraphy of the past-producing south assemblage and **full stratigraphy of central assemblage**
- The central assemblage remains significantly underexplored and hosts strong technical support from historical exploration (and recent Nortec exploration campaigns) for potential Cu-Ag-Au rich VMS deposits.**

Past Producing Mines (Franklin, J. M., 1996. Volcanic-associated massive sulphide base metals in Eckstrand, O. R., Sinclair, W. D., Thorpe, R.I. (eds.), Geol. Survey Canada Geology of Canada 8, 158-183.):

Mattabi Mines Combined - 19.8Mt @ 8.50% Zn, 1.06% Cu, 0.91% Pb and 119.7g/t Ag

Sturgeon Lake Project – Northeast Cu Target (2023 TDEM)

C-2 (Historical DDH – 145m depth):

0.16%Cu / 15.2m

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

Interpreted distal edge copper-silver stock work zone

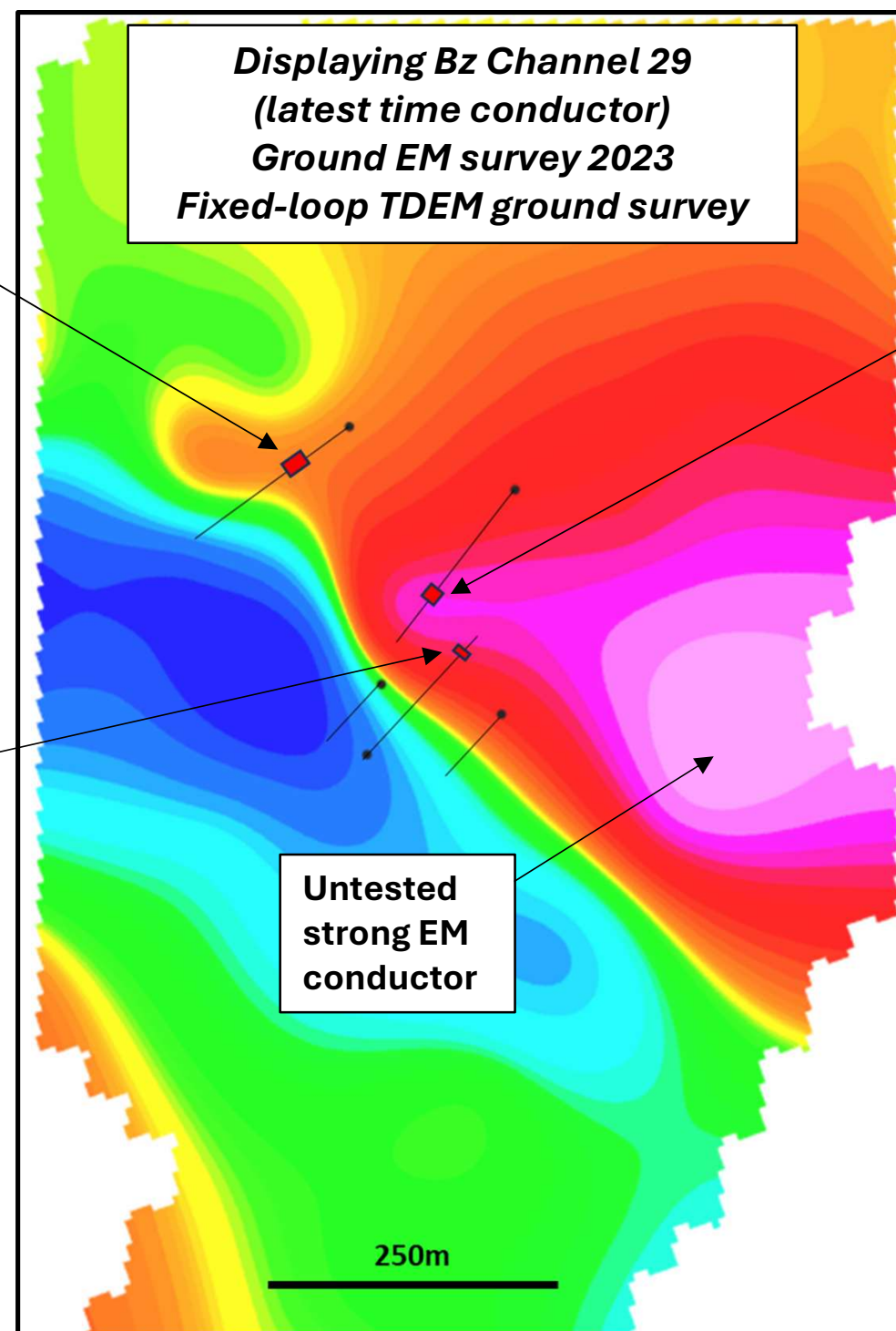
C-1 (Historical DDH – 159m depth):

15m zone of trace-to-weak Cu mineralization

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite/Andesite.
- Meta-chert
- Sporadic disseminated to semi-massive sulphides (Po>Py>Cpy).
- Ontario Assessment 52G15NW0042

Drilled sub-parallel to interpreted stratigraphy and conductors



H-9 (Historical DDH – 101m depth):

0.34%Cu / 13.4m

Including 1.26% Cu / 1.2m

And including 3.1% Cu / 0.3m

Geology intersected in hole:

- Intensely chlorite and quartz/carbonate altered Dacite to Dacite tuff
- Sporadic disseminated to massive sulphides bands (Py>Po>Cpy).
- Ontario Assessment 52G15NW0086

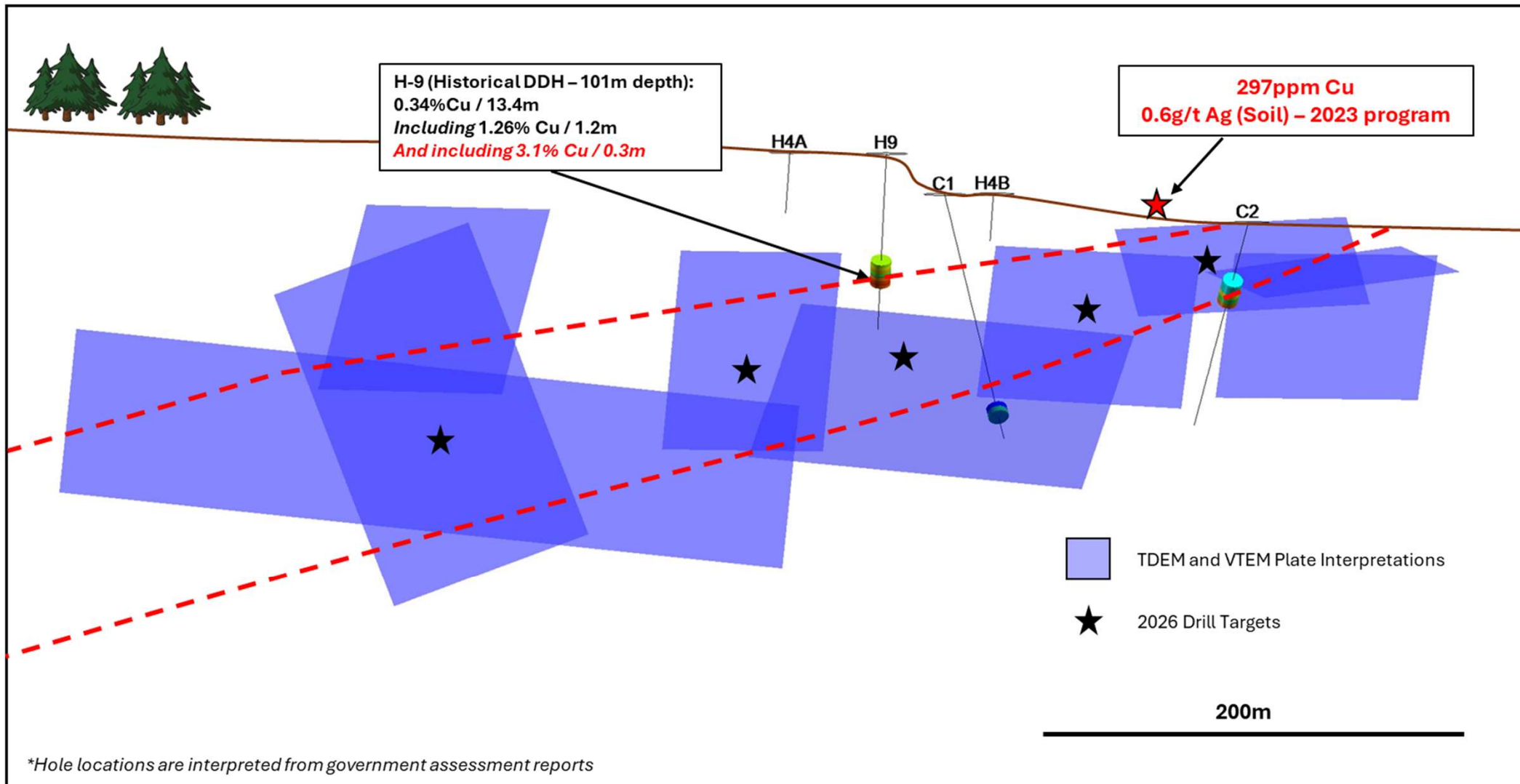
Interpreted near edge copper-silver stock work zone

- Compilation and interpretation of the Northeast Copper Target has resulted in the identification of an untested strong VMS-type conductor with the following technical support:
 - Historical drilling that has intersected stock-work type VMS geology (copper and potentially silver-rich) on strike. Silver and Gold were not assayed for in this area historically.
 - Coincident VTEM and TDEM anomaly.
 - High Cu and Ag rich soil anomalies.

**Hole locations are interpreted from government assessment reports*

Sturgeon Lake Project: Drill Ready Northeast Cu Target

Long-Section (looking southwest) into North-East Copper target area



- **Drill-Ready North-East Copper Target**
- Target defined by:
 - Historical drilling with pervasive stock-work Cu VMS mineralization
 - Modern (2023) VTEM and TDEM high-conducance anomalies along a favourable trend to historical drilling
 - 2023 high-value Cu-Ag soil anomalies at surface expression of target
 - Untested EM anomalies over 500m strike
- **Fully permitted for a maiden drill program** with ongoing positive early-stage engagement with local First Nation communities.



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